

A WIRE IN THE AIR

what matters most

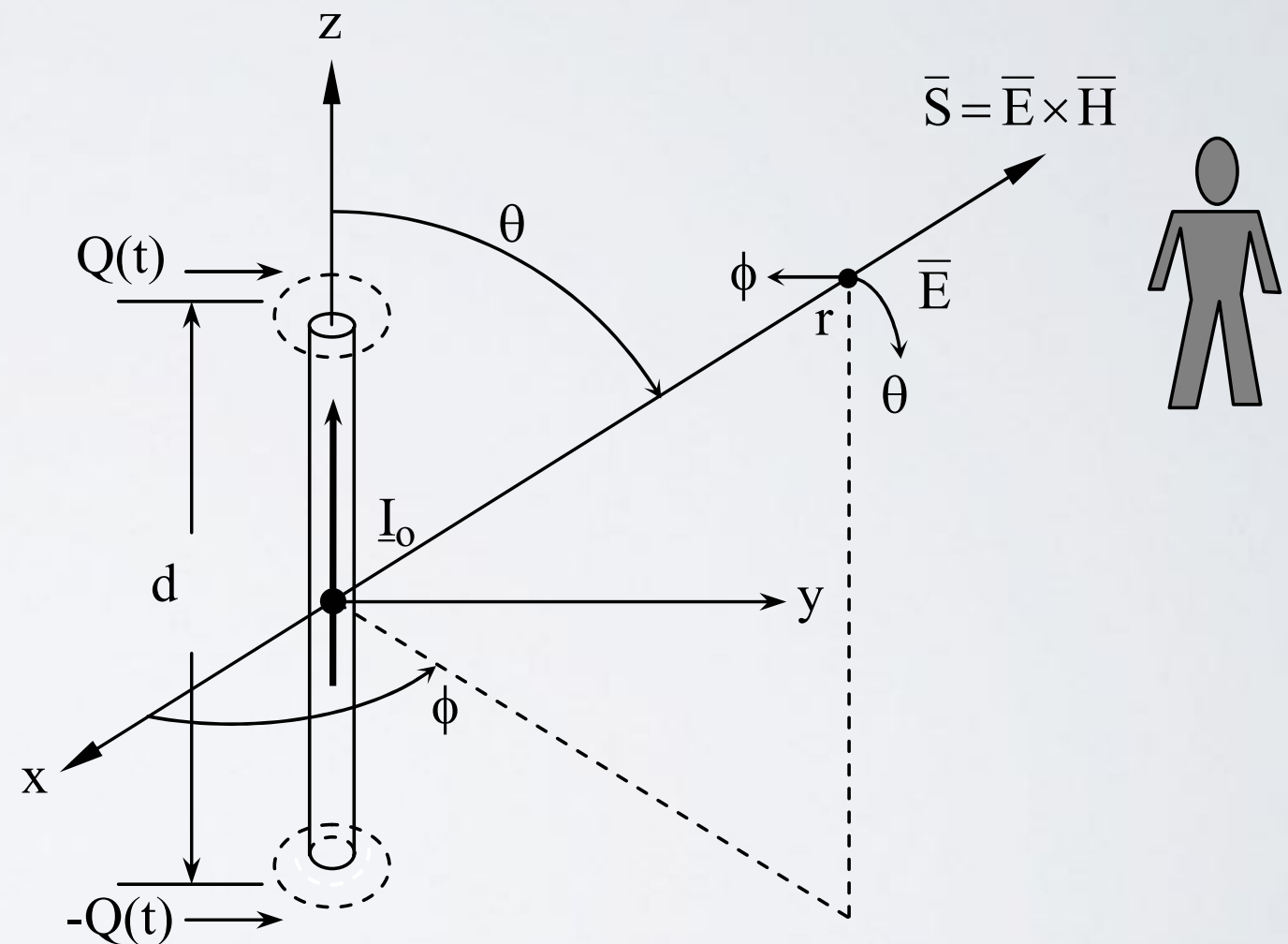
Kristen A. McIntyre
K6WX

MYSTERIOUS

- What is an Antenna?
- How does it work?
- Designs aren't intuitive
- Maxwell's Equations involved
 - complex calculations
 - not so scary?

MYSTERIOUS

- What is an Antenna?
- How does it work?
- Designs aren't intuitive
- Maxwell's Equations involved
 - complex calculations
 - not so scary?



DEMYSTIFY

- Don't care about everything
- Some things are important
 - but what?
- Many antennas are variants
- Can optimize what matters

DEMYSTIFY

- Don't care about everything
- Some things are important
 - but what?
- Many antennas are variants
- Can optimize what matters

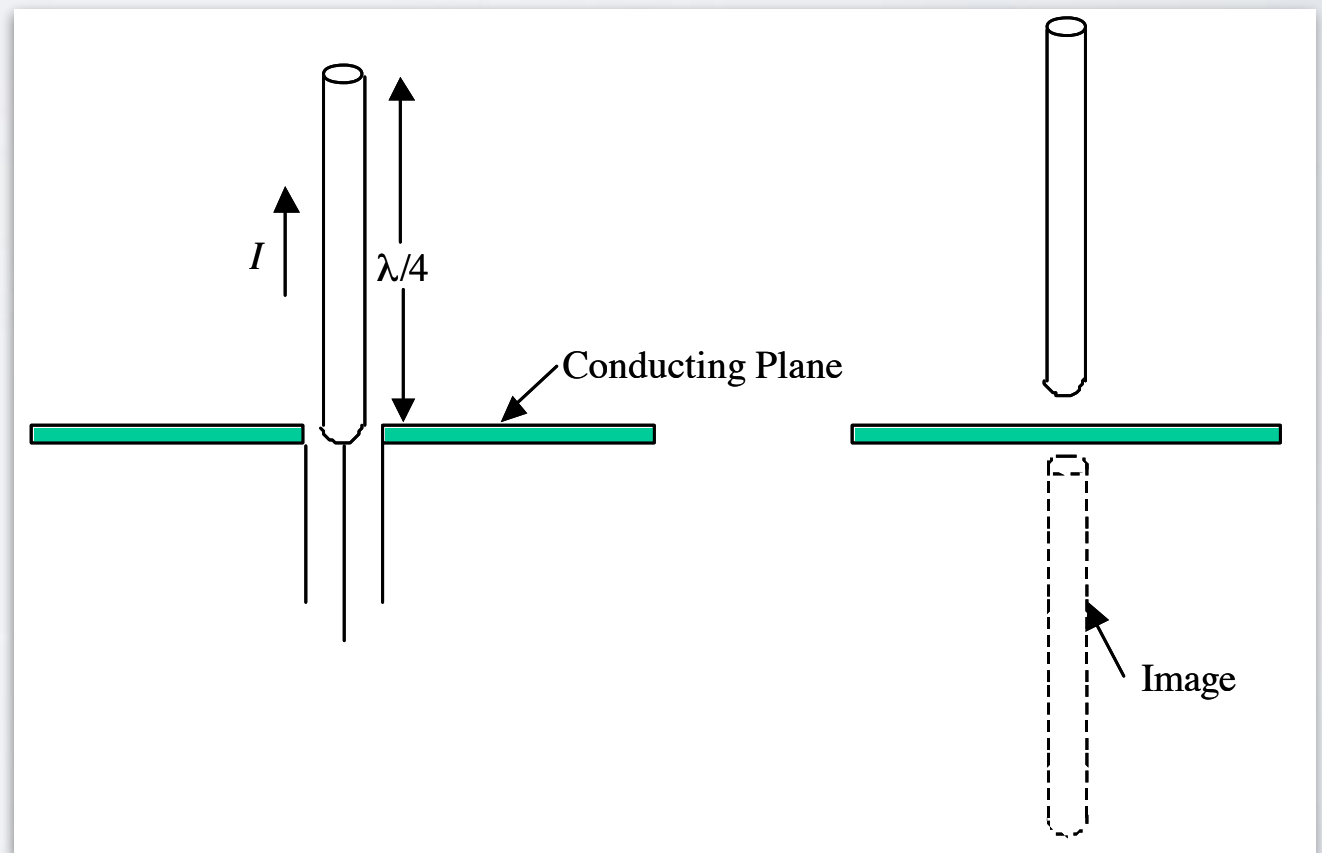
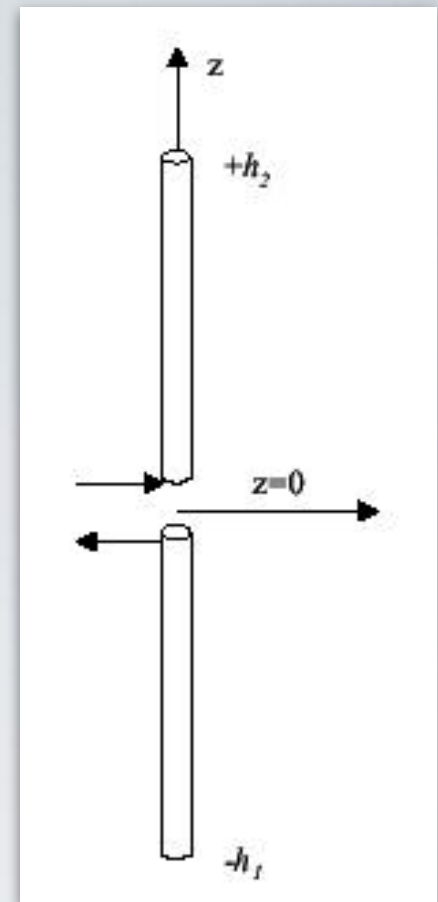


START WITH BASICS

- Some simple structures
- Simple models
- Evaluate what we want
- Evaluate where the power goes

START WITH BASICS

- Some simple structures
- Simple models
- Evaluate what we want
- Evaluate where the power goes



DIPOLE CALCULATION

- Assume sinusoidal current
 - not entirely accurate
- Use free-space impedance
- Far field assumption
- Calculate field strength
 - integrate field infinitesimal along length - spherical

DIPOLE CALCULATION

- Assume sinusoidal current

- not entirely accurate

- Use free-space impedance

- Far field assumption

$$dE_{\theta} = \frac{jZ_0 I_0 \sin\theta \, dz}{2\pi r \lambda}$$

$$dH_{\phi} = \frac{jI_0 \sin\theta \, dz}{2\pi r \lambda}$$

- Calculate field strength

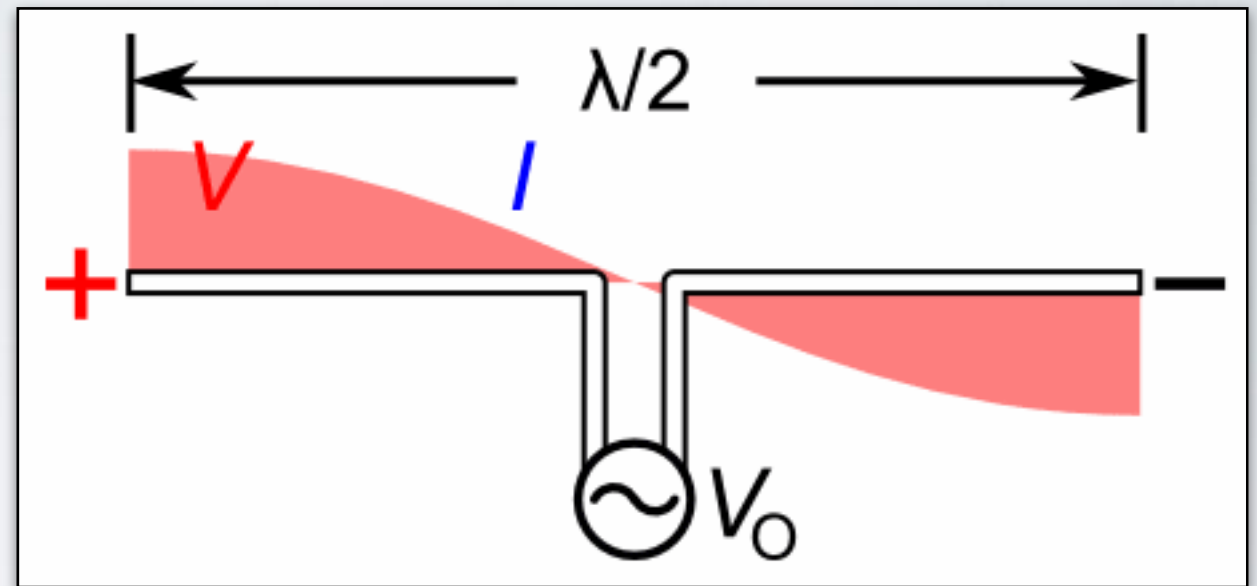
$$E_{\theta} = \int_{-L/2}^{L/2} dE_{\theta}$$

$$H_{\phi} = \int_{-L/2}^{L/2} dH_{\phi}$$

- integrate field infinitesimal along length - spherical

DIPOLE CALCULATION

- Assume sinusoidal current
 - not entirely accurate
- Use free-space impedance
- Far field assumption
- Calculate field strength
 - integrate field infinitesimal along length - spherical



$$dE_{\theta} = \frac{jZ_0 I_0 \sin\theta \, dz}{2\pi r \lambda}$$

$$dH_{\phi} = \frac{jI_0 \sin\theta \, dz}{2\pi r \lambda}$$

$$E_{\theta} = \int_{-L/2}^{L/2} dE_{\theta}$$

$$H_{\phi} = \int_{-L/2}^{L/2} dH_{\phi}$$

COUPLING TO SPACETIME

- E & H propagate
- Follow the wave equations
- Spacetime has an impedance $120\pi \sim 377\Omega$
- It appears as if dissipative
 - energy dissipated into propagation

COUPLING TO SPACETIME

- E & H propagate
- Follow the wave equations
- Spacetime has an impedance $120\pi \sim 377\Omega$
- It appears as if dissipative
 - energy dissipated into propagation

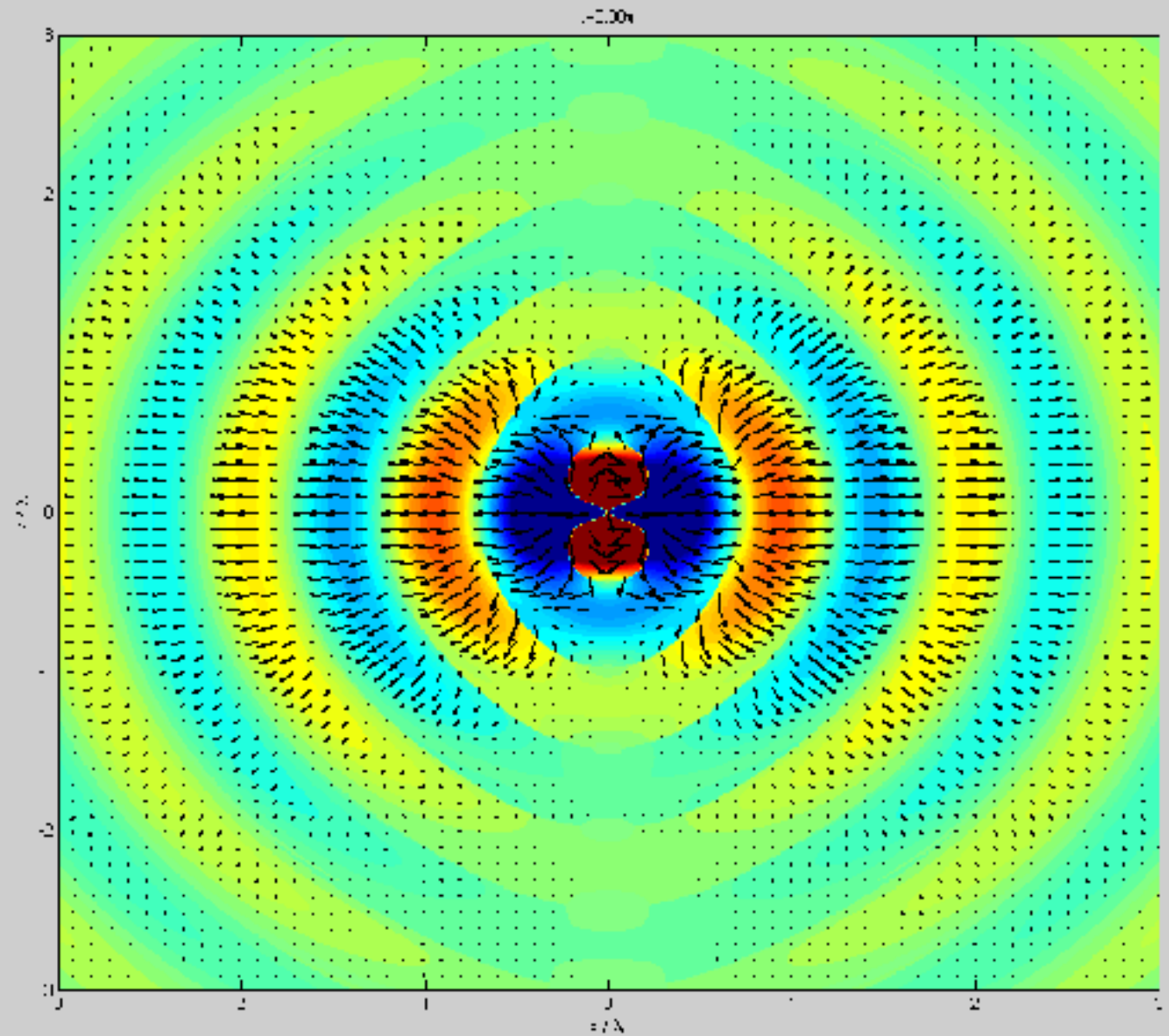
$$\frac{\partial^2 E}{\partial t^2} = \frac{1}{\sqrt{\mu_0 \epsilon_0}} \nabla^2 E$$

$$\frac{\partial^2 H}{\partial t^2} = \frac{1}{\sqrt{\mu_0 \epsilon_0}} \nabla^2 H$$

$$Z_0 = \frac{E}{H} = \sqrt{\frac{\mu_0}{\epsilon_0}}$$

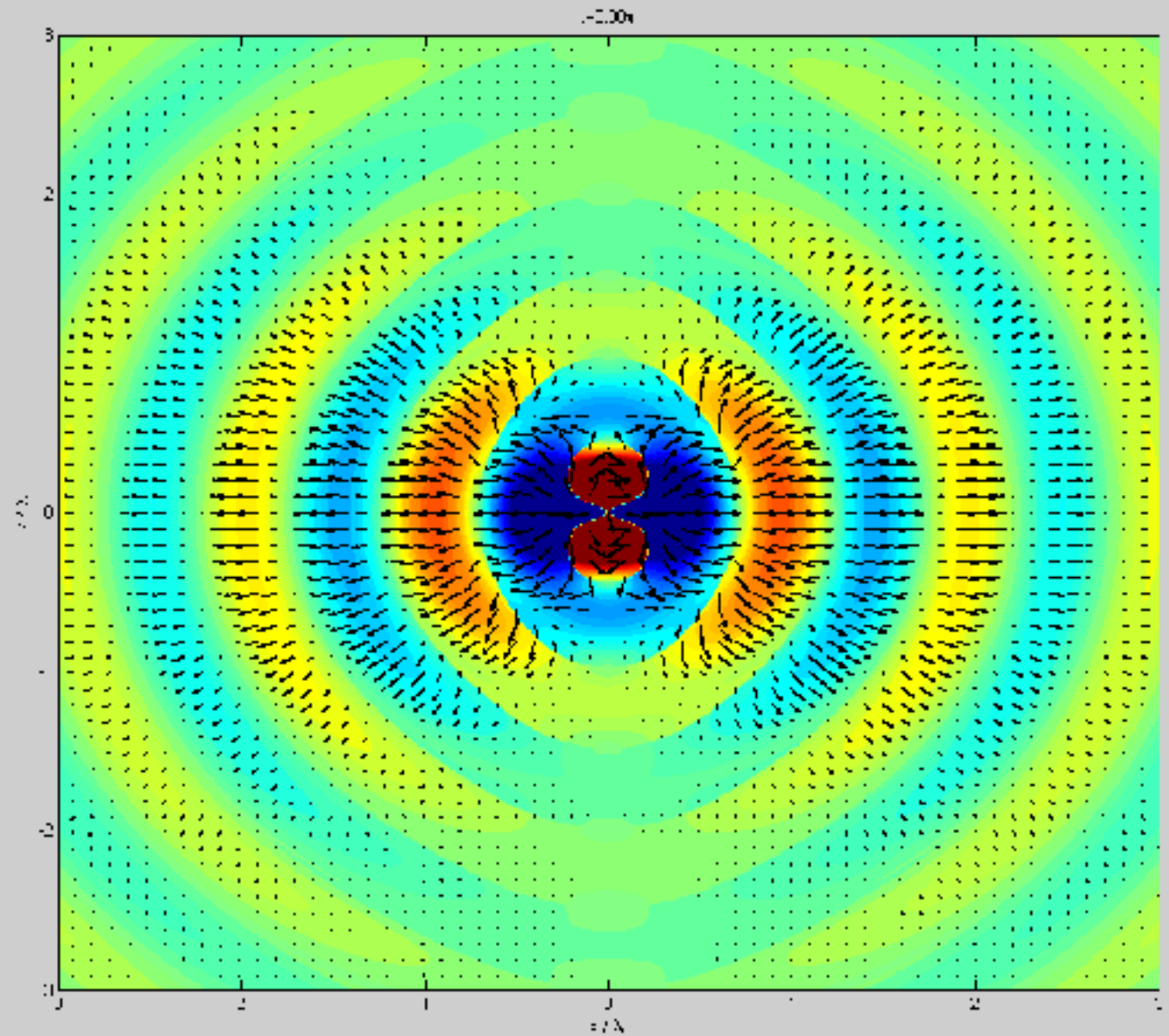
WHERE IS THE ENERGY?

- Interesting question
 - negligible resistance
- In the fields
- Does it return?
 - reactive
- Does it leave?
 - resistive



WHERE IS THE ENERGY?

- Interesting question
 - negligible resistance
- In the fields
- Does it return?
 - reactive
- Does it leave?
 - resistive

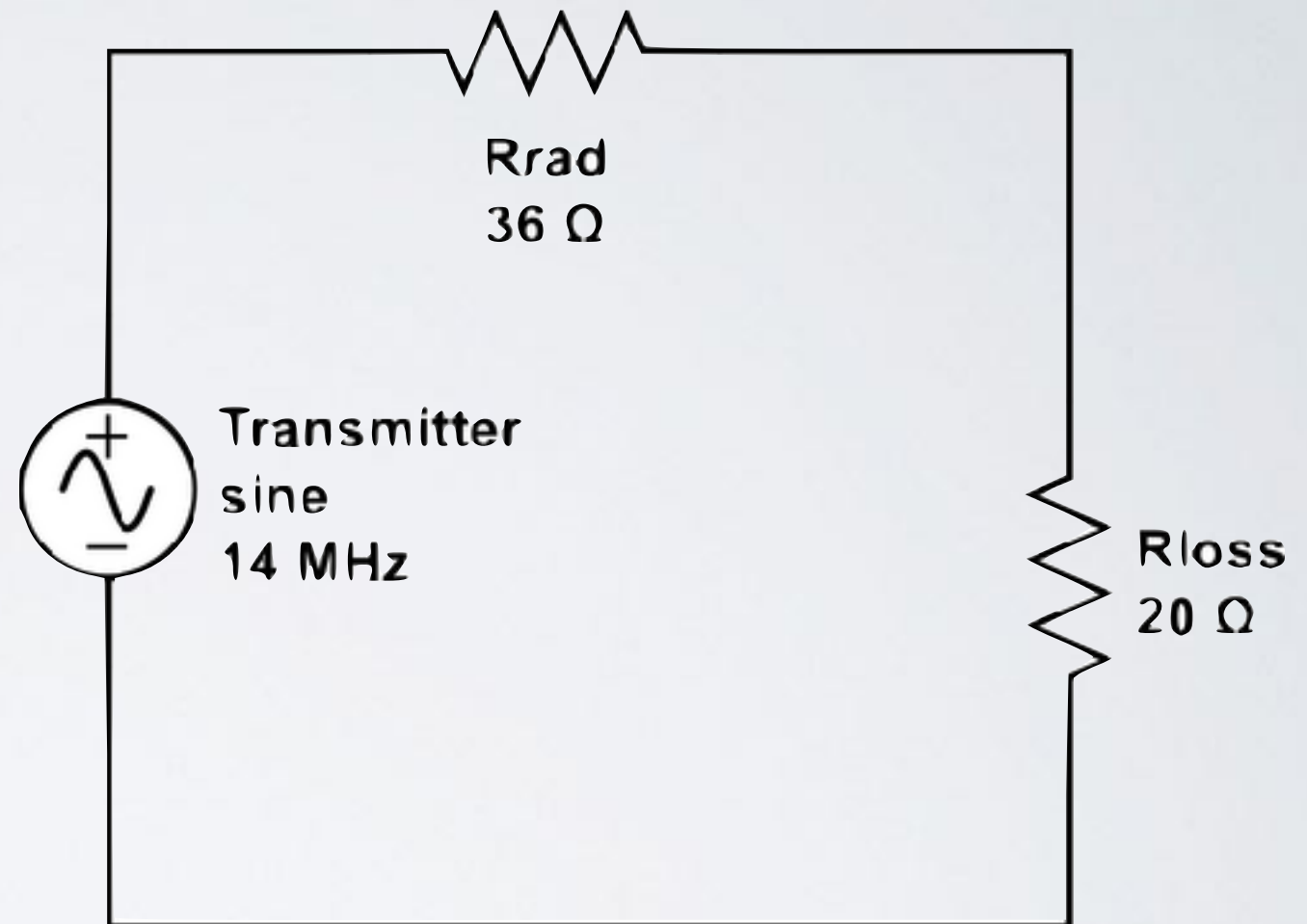


RADIATION RESISTANCE

- Representation of propagated power
- Varies with antenna
- Compare to loss resistance
- Different from feed point impedance
 - related, though

RADIATION RESISTANCE

- Representation of propagated power
- Varies with antenna
- Compare to loss resistance
- Different from feed point impedance
- related, though



$$Eff_{power} = \frac{R_{rad}}{R_{rad} + R_{loss}} = \frac{36}{36 + 20} \cong 0.64$$

SPEAKERS BEHAVE SIMILARLY

- If purely reactive, everything returns
- Speakers do work on the air
 - $F \cdot d = \text{Work} = \text{KE}$
 - conservation of energy
 - appears resistive

SPEAKERS BEHAVE SIMILARLY

- If purely reactive, everything returns
- Speakers do work on the air
 - $F \cdot d = \text{Work} = \text{KE}$
 - conservation of energy
 - appears resistive



MORE DIPOLE CALCULATION

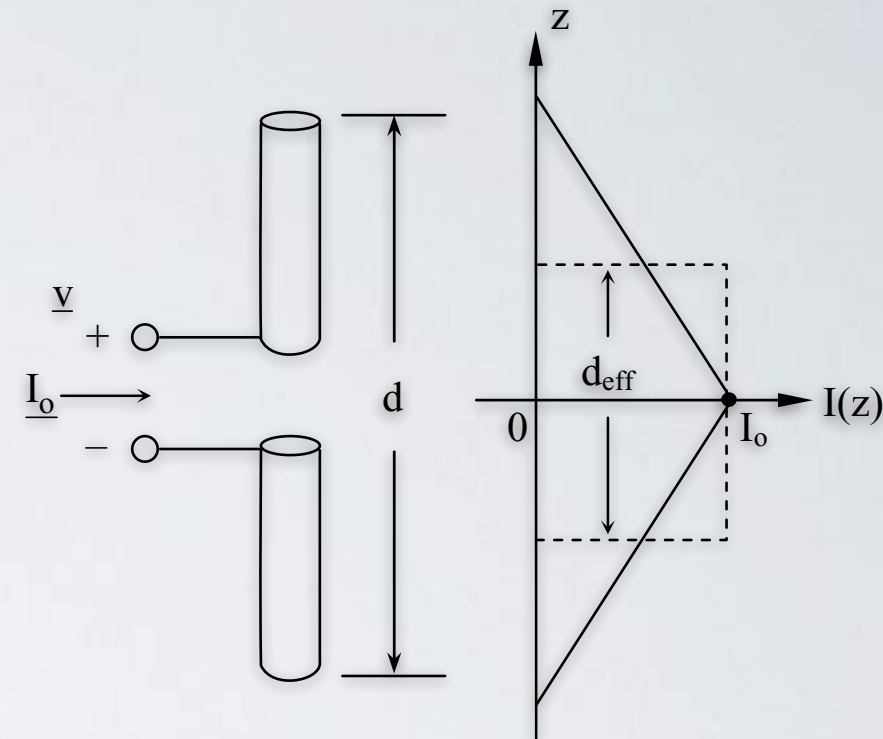
- Feed point, R_{rad}
 - From power (Poynting)
 - Z_0 ratio of permeability / permittivity
- Integrate E/H across length
 - assume $L = 2\lambda, r \ll \lambda$
 - gives us $\sim 72\Omega$
 - short dipole $L \ll \lambda/2\pi, = 790 L/\lambda$

MORE DIPOLE CALCULATION

- Feed point, R_{rad}
 - From power (Poynting)
 - Z_0 ratio of permeability / permittivity
- Integrate E/H across length
 - assume $L = 2\lambda$, $r \ll \lambda$
 - gives us $\sim 72\Omega$
 - short dipole $L \ll \lambda/2\pi$, $= 790 L/\lambda$

$$Z_0 = \frac{E}{H} = \sqrt{\frac{\mu_0}{\epsilon_0}}$$

$$P_{avg} = \frac{I^2 R_{rad}}{2}$$



$$P = \oiint S ds = \frac{Z_0}{2} \int_0^{2\pi} \int_0^\pi |H_\phi|^2 r^2 \sin\theta d\theta d\phi$$

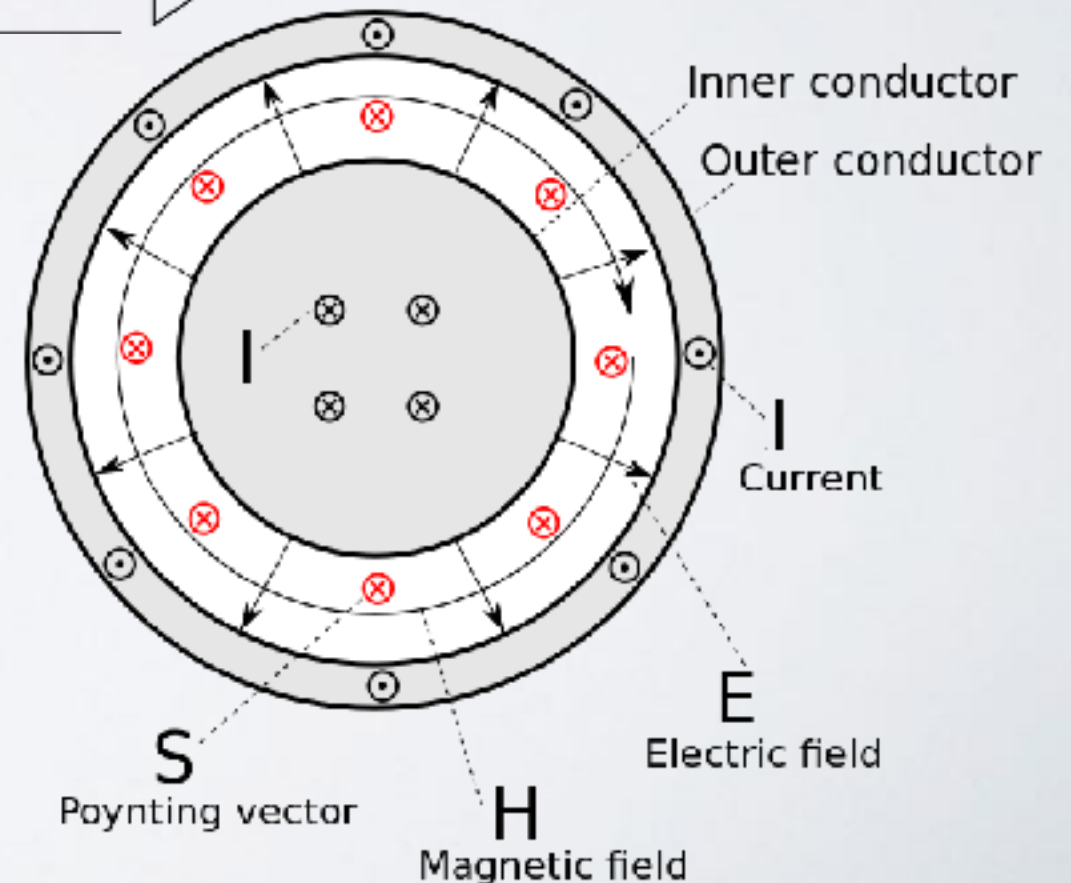
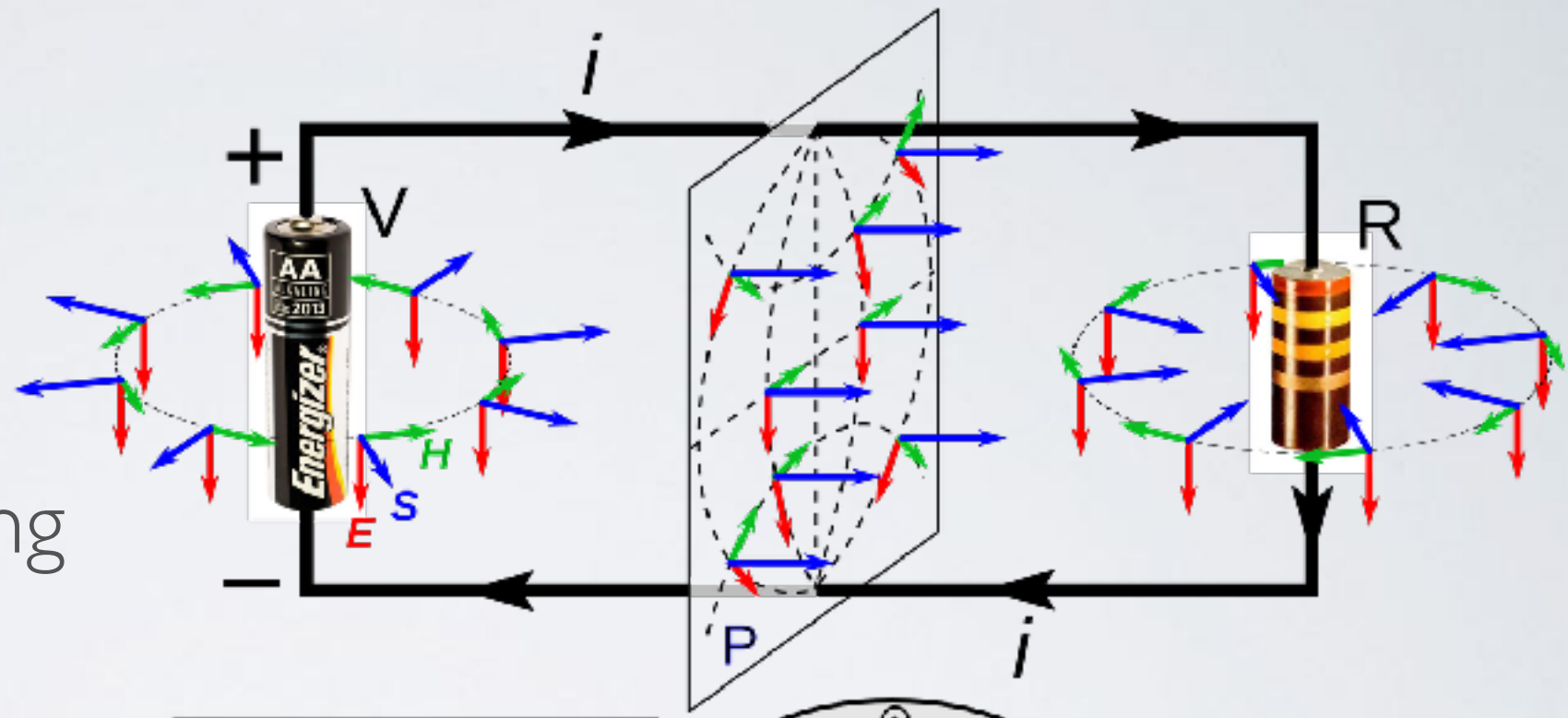
$$R_{rad} = \frac{Z_0}{\pi} \int_0^{\pi/2} |H_\phi|^2 d\theta$$

POYNTING VECTOR

- $S = E \times H$
- A vector representing energy flow
- Same for DC circuits
 - energy outside the wires
 - energy in the fields

POYNTING VECTOR

- $S = E \times H$
- A vector representing energy flow
- Same for DC circuits
 - energy outside the wires
 - energy in the fields



POYNTING SYNTHESIS

- Why do we need a dipole?
- Maybe just make $E \times H$
 - use leaky L and C
 - can't seem to do it
 - we end up back at dipoles

POYNTING SYNTHESIS

- Why do we need a dipole?
- Maybe just make $E \times H$
 - use leaky L and C
 - can't seem to do it
 - we end up back at dipoles

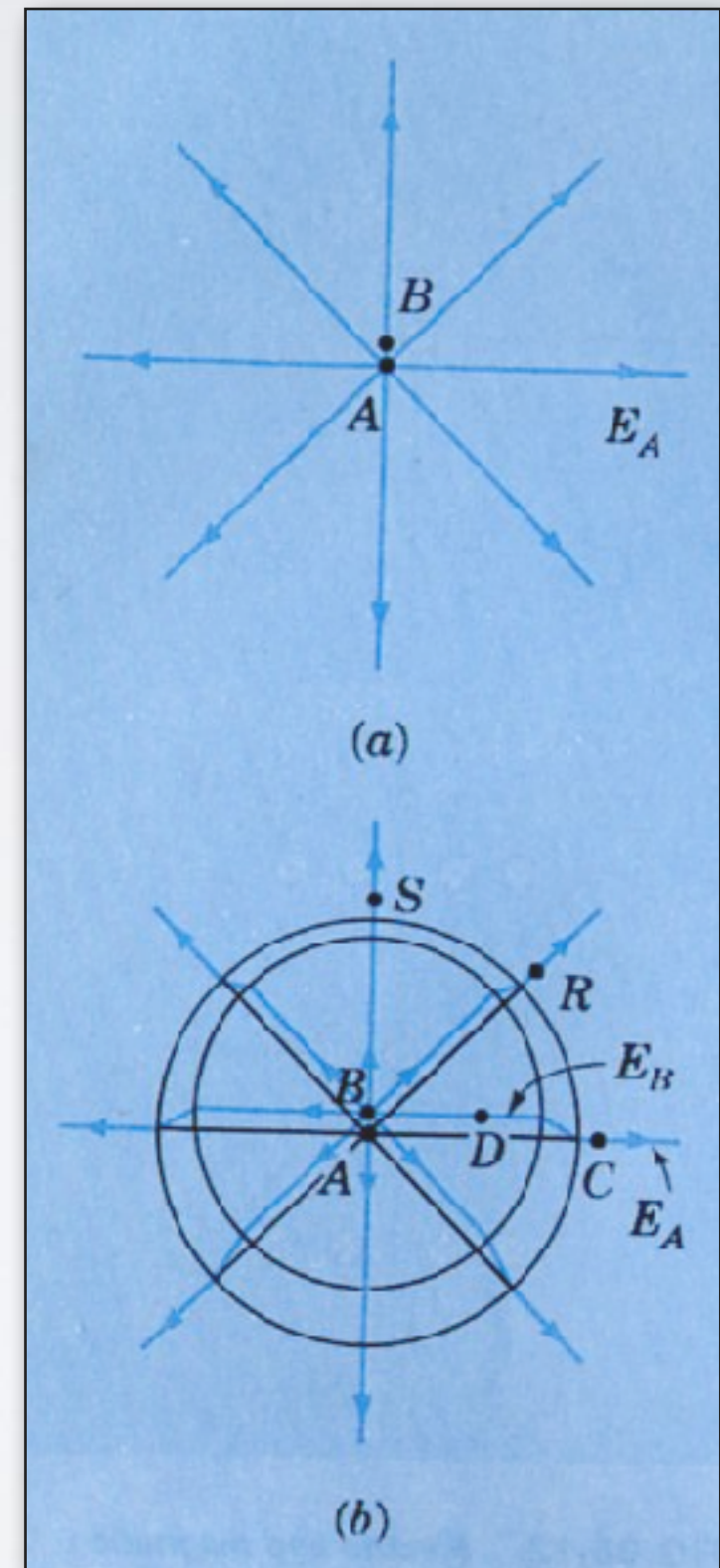


CURRENT AND RADIATION

- Most radiation
 - high current points
 - follows from Z_0 of space
- Effects how we think about
 - placement
 - adjacent structures

CURRENT AND RADIATION

- Most radiation
 - high current points
 - follows from Z_0 of space
- Effects how we think about
 - placement
 - adjacent structures

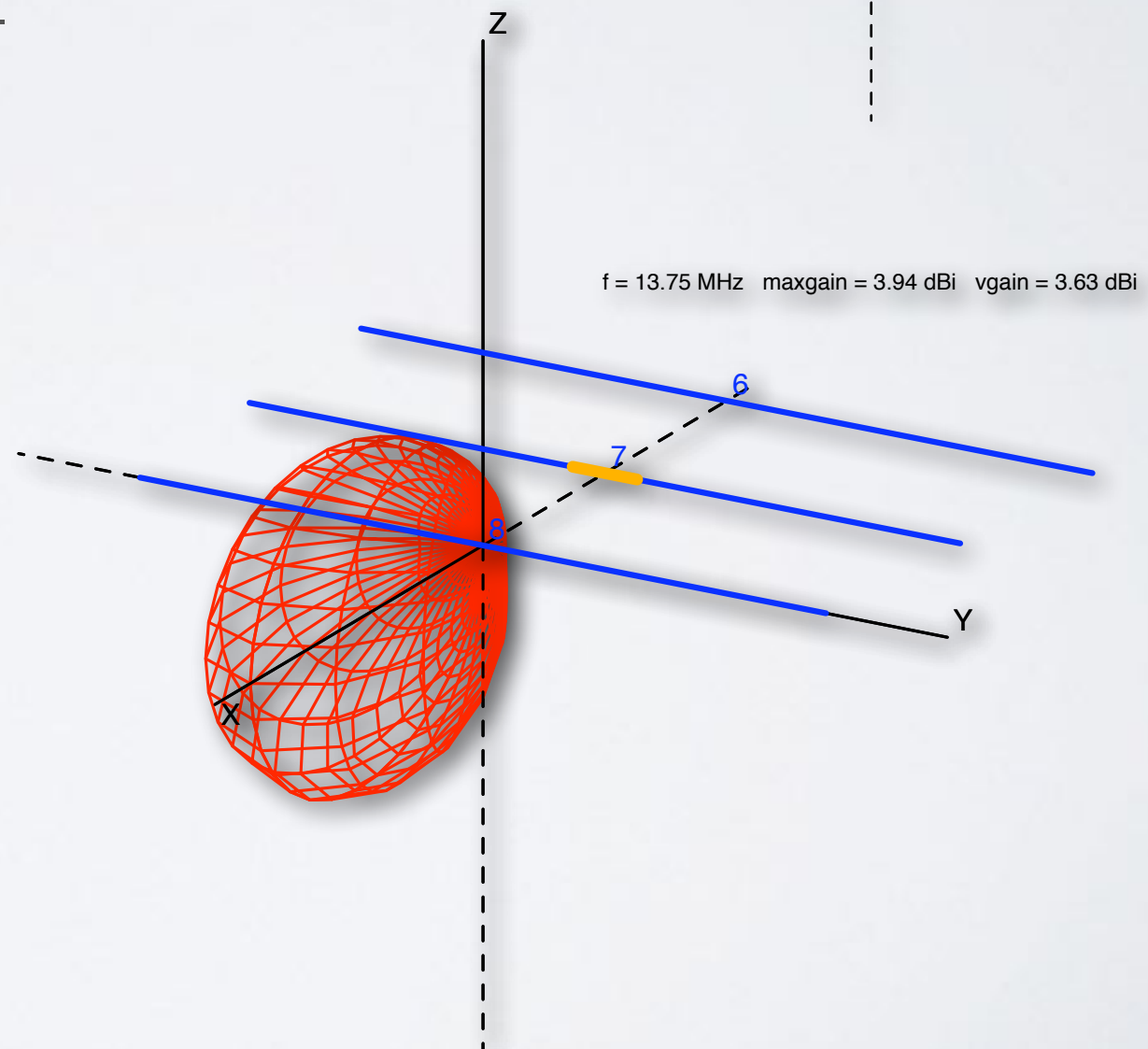
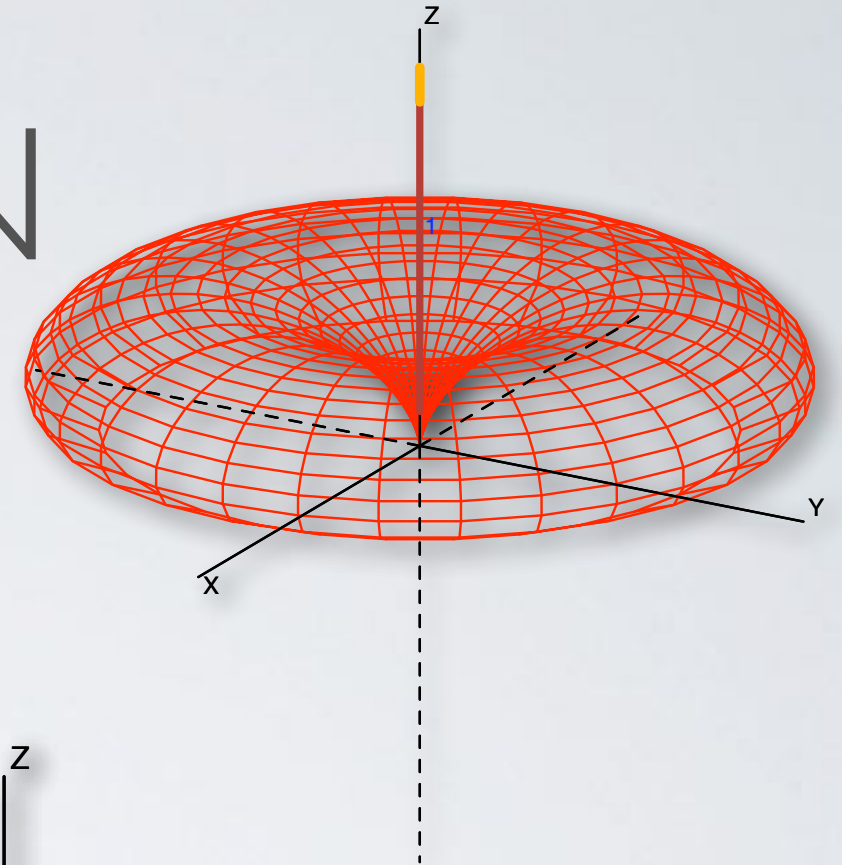


PATTERN

- Isotropic
 - no preferred direction - dBi
- All antennas anisotropic
- Given a power ratio
 - 3D surface emerges
- We call that a pattern

PATTERN

- Isotropic
 - no preferred direction - dBi
- All antennas anisotropic
- Given a power ratio
 - 3D surface emerges
- We call that a pattern

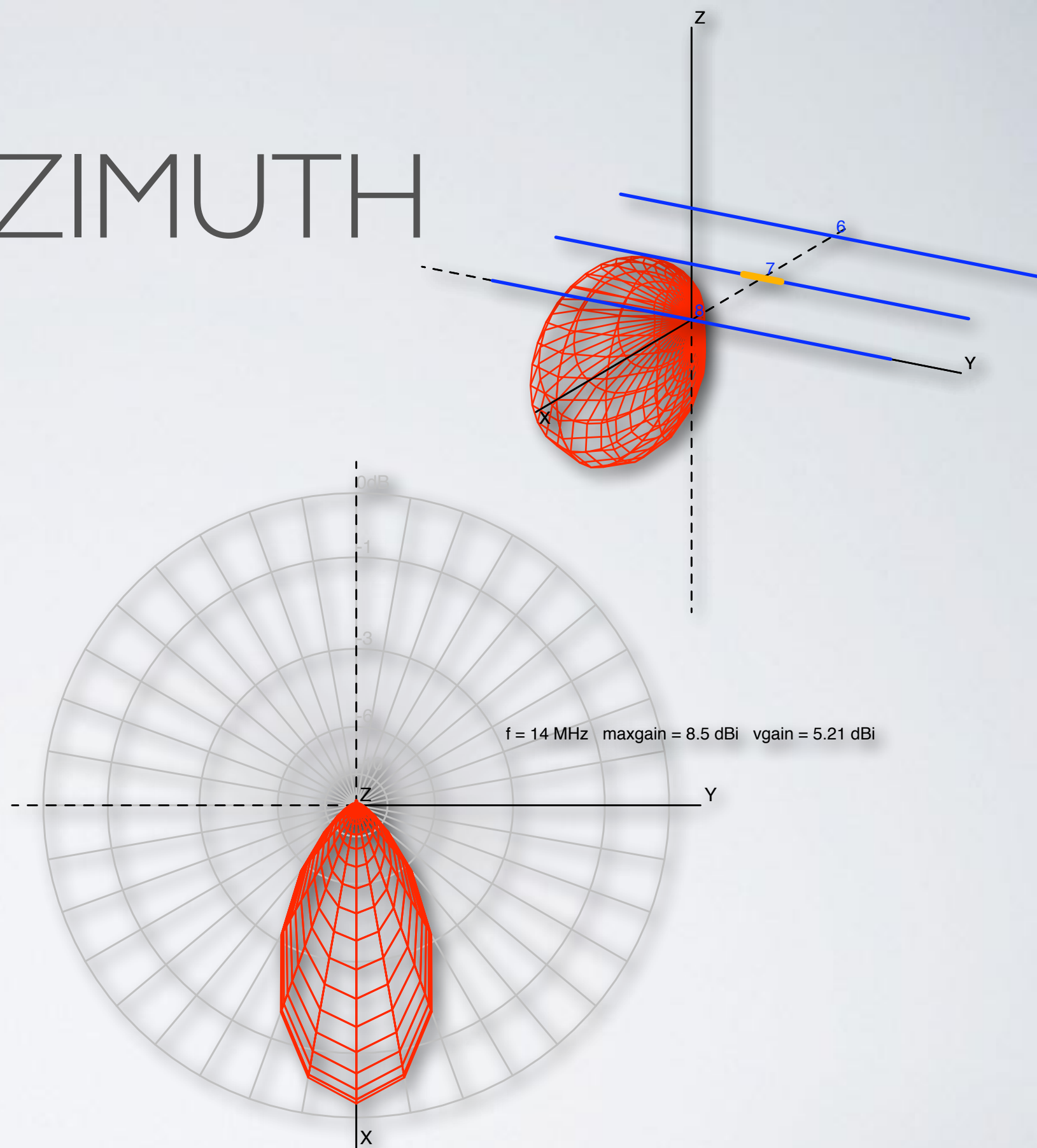


AZIMUTH

- Slice through the 3D surface
 - slice horizontally
 - viewed from the sky
 - directionality

AZIMUTH

- Slice through the 3D surface
- slice horizontally
- viewed from the sky
- directionality



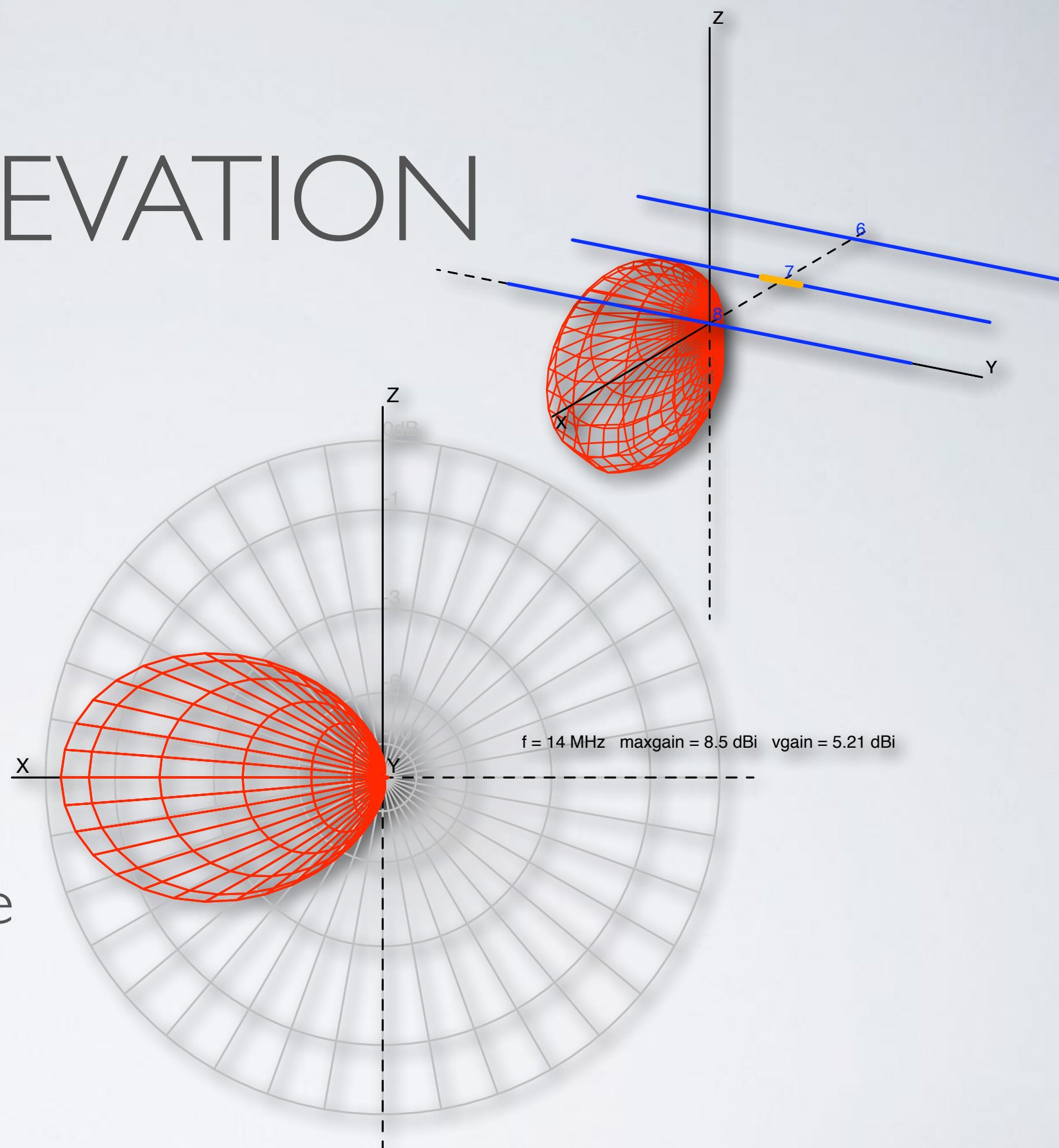
f = 14 MHz maxgain = 8.5 dBi vgain = -3.46 dBi

ELEVATION

- Slice through the 3D surface
 - slice vertically
 - viewed from the side
 - angle to the horizon

ELEVATION

- Slice through the 3D surface
- slice vertically
- viewed from the side
- angle to the horizon



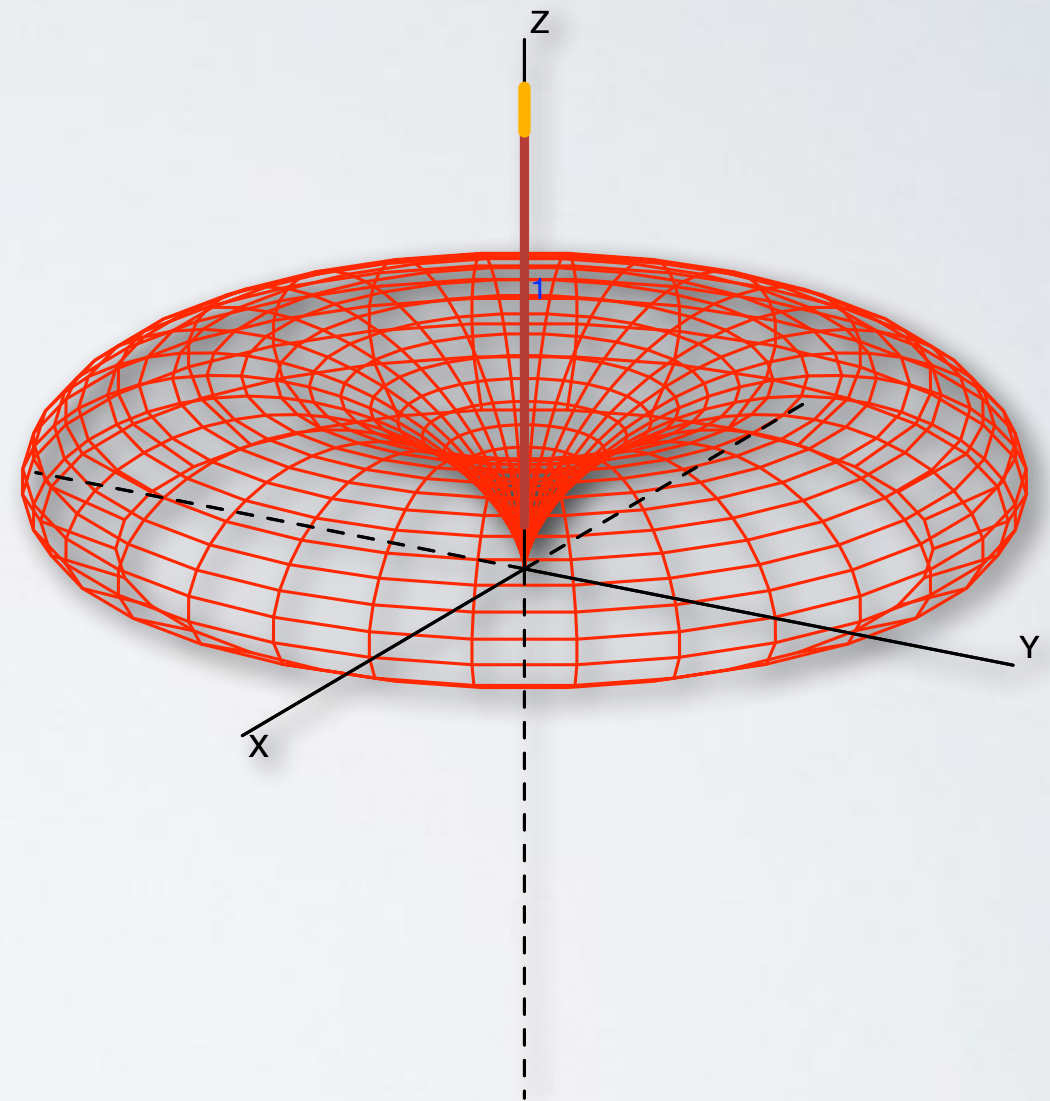
f = 14 MHz maxgain = 8.5 dBi vgain = -999.99 dBi

EFFECTIVE RADIATED POWER

- Isotropic - $P_{in} = ERP$
- Anisotropic
 - whatever direction has peak power
 - what is that power?
 - think about concentrating the power

EFFECTIVE RADIATED POWER

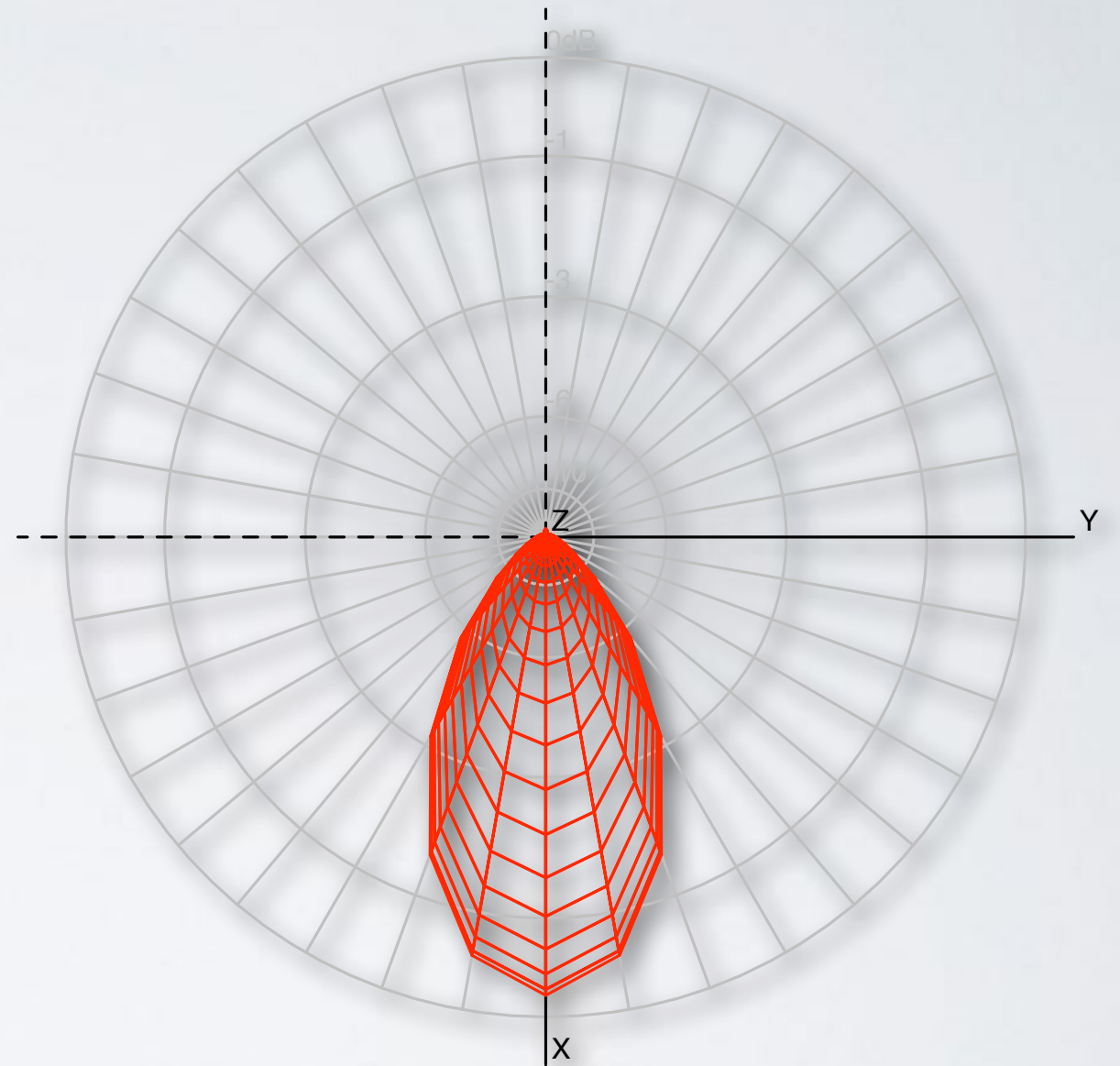
- Isotropic - $P_{in} = ERP$
- Anisotropic
 - whatever direction has peak power
 - what is that power?
 - think about concentrating the power



f = 13.75 MHz maxgain = 3.94 dBi vgain = 3.63 dBi

EFFECTIVE RADIATED POWER

- Isotropic - $P_{in} = ERP$
- Anisotropic
 - whatever direction has peak power
 - what is that power?
 - think about concentrating the power



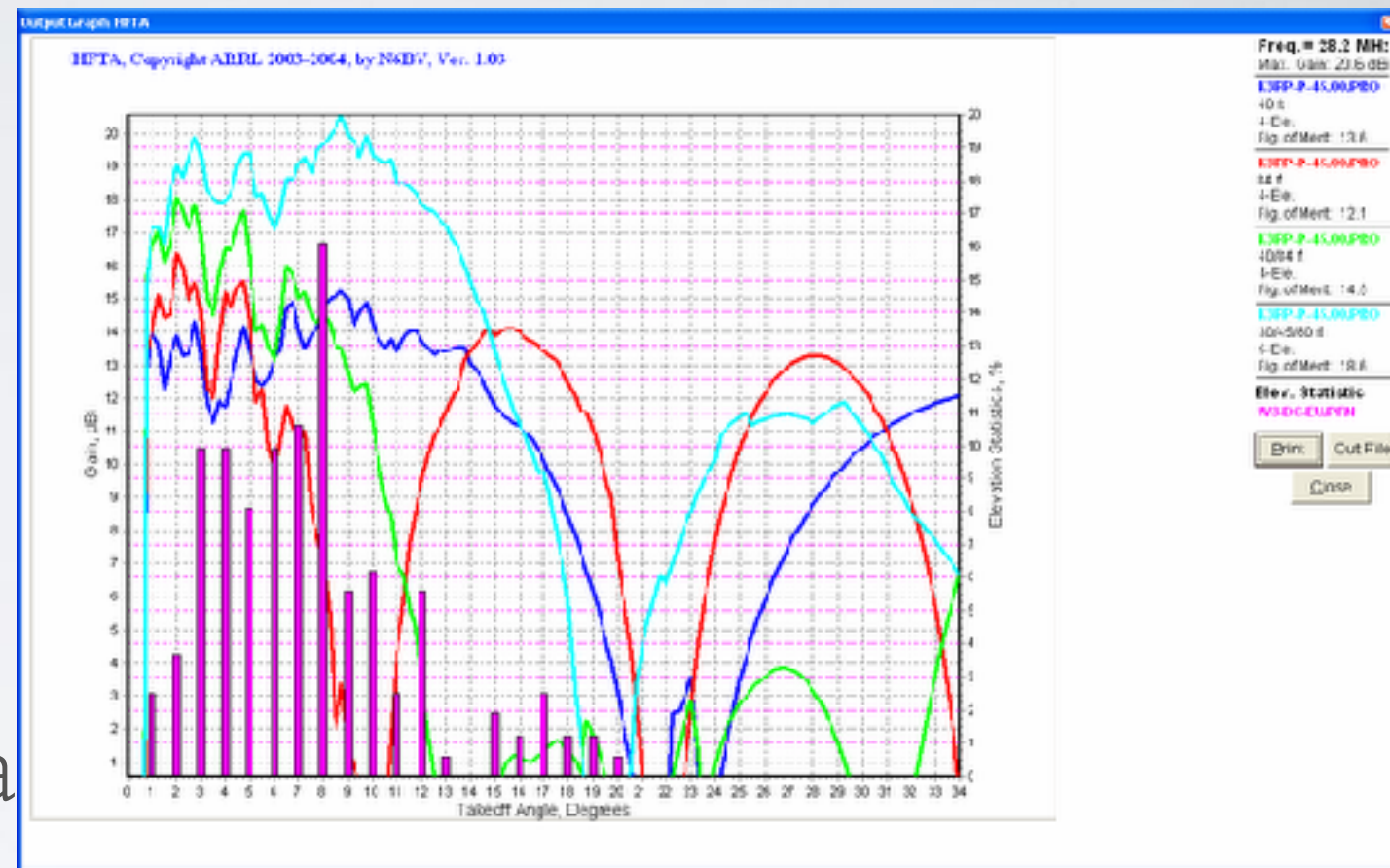
f = 14 MHz maxgain = 8.5 dBi vgain = -3.46 dBi

TERRAIN AND PATTERN

- Complicated relationship
 - terrain composition
 - angles relative to antenna
 - antenna height
 - field polarization

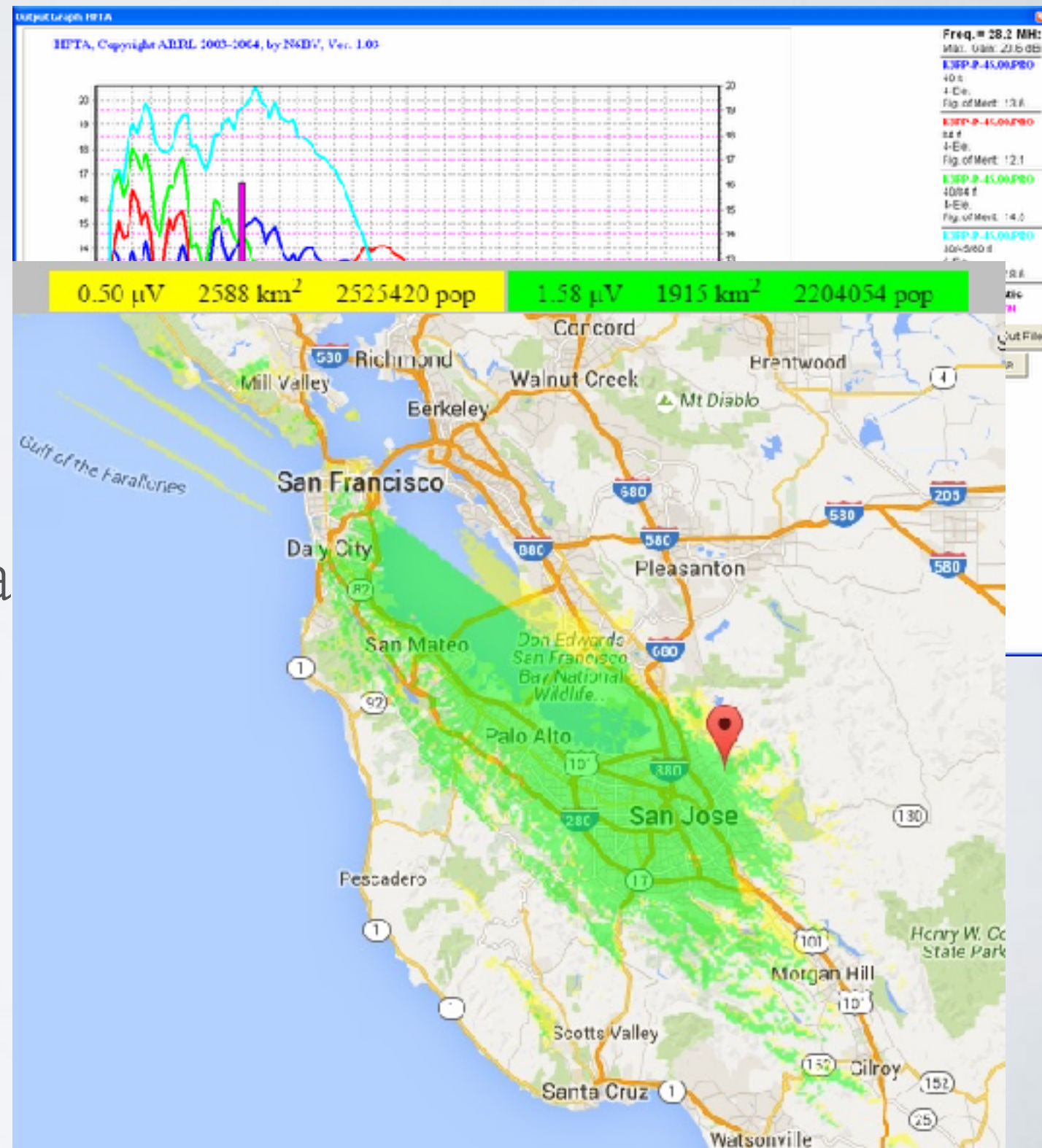
TERRAIN AND PATTERN

- Complicated relationship
- terrain composition
- angles relative to antenna
- antenna height
- field polarization



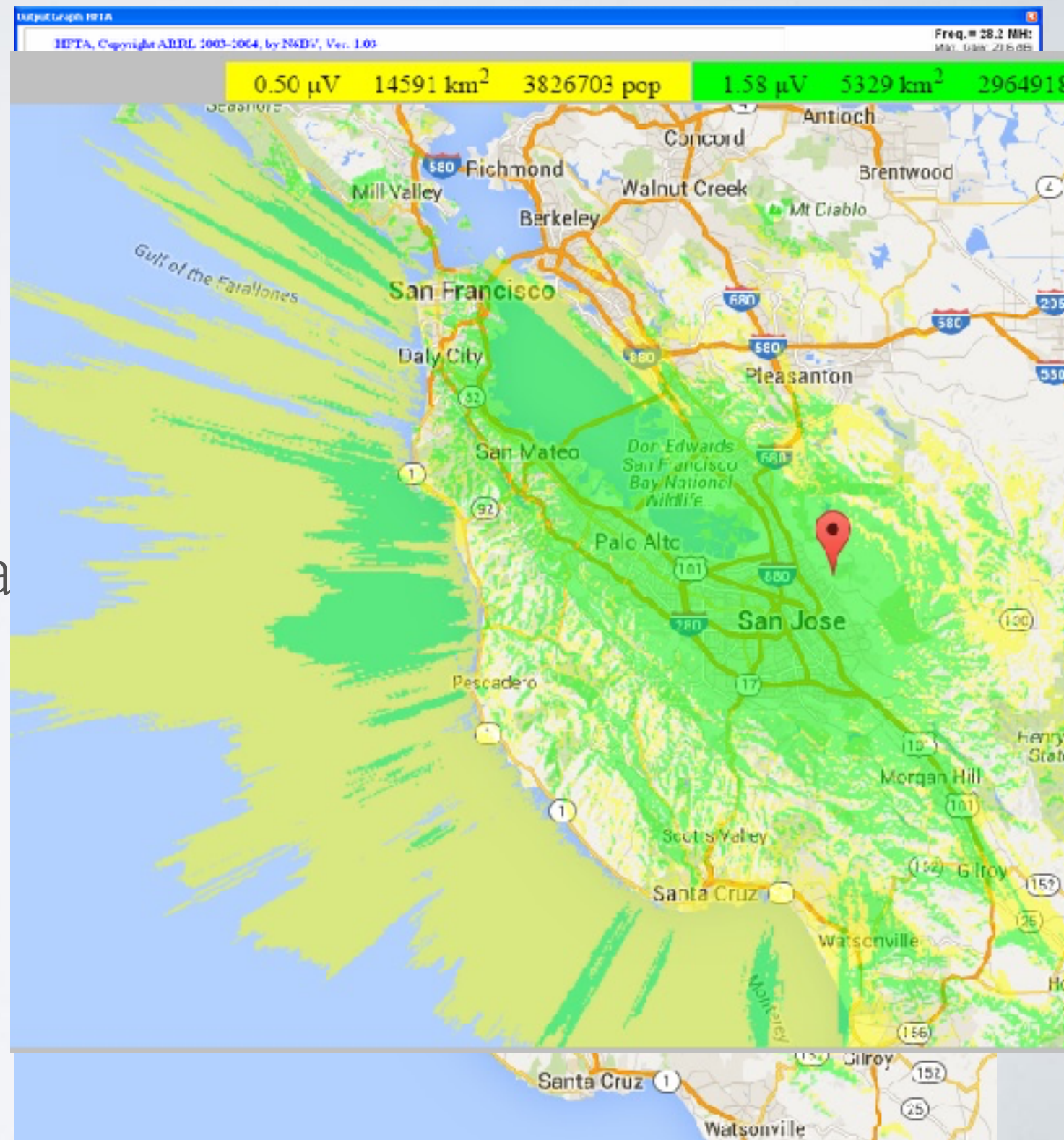
TERRAIN AND PATTERN

- Complicated relationship
 - terrain composition
 - angles relative to antenna
 - antenna height
 - field polarization



TERRAIN AND PATTERN

- Complicated relationship
 - terrain composition
 - angles relative to antenna
 - antenna height
 - field polarization

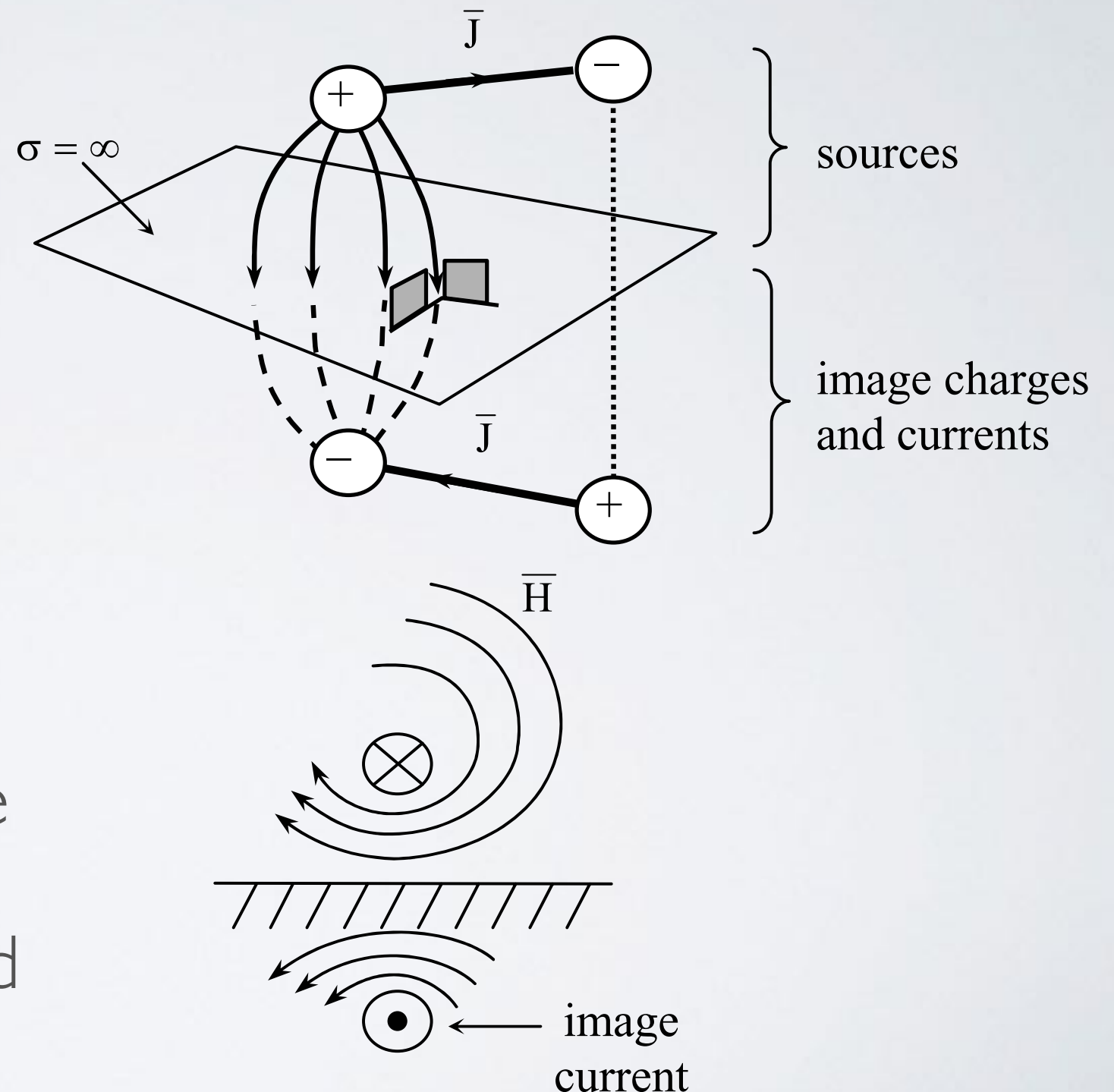


HORIZONTAL POLARIZATION

- Electric field direction
- H field dominant effect
- Image currents form
 - dirt is lousy conductor
 - destructive interference
 - pattern deflects upward

HORIZONTAL POLARIZATION

- Electric field direction
- H field dominant effect
- Image currents form
 - dirt is lousy conductor
 - destructive interference
 - pattern deflects upward

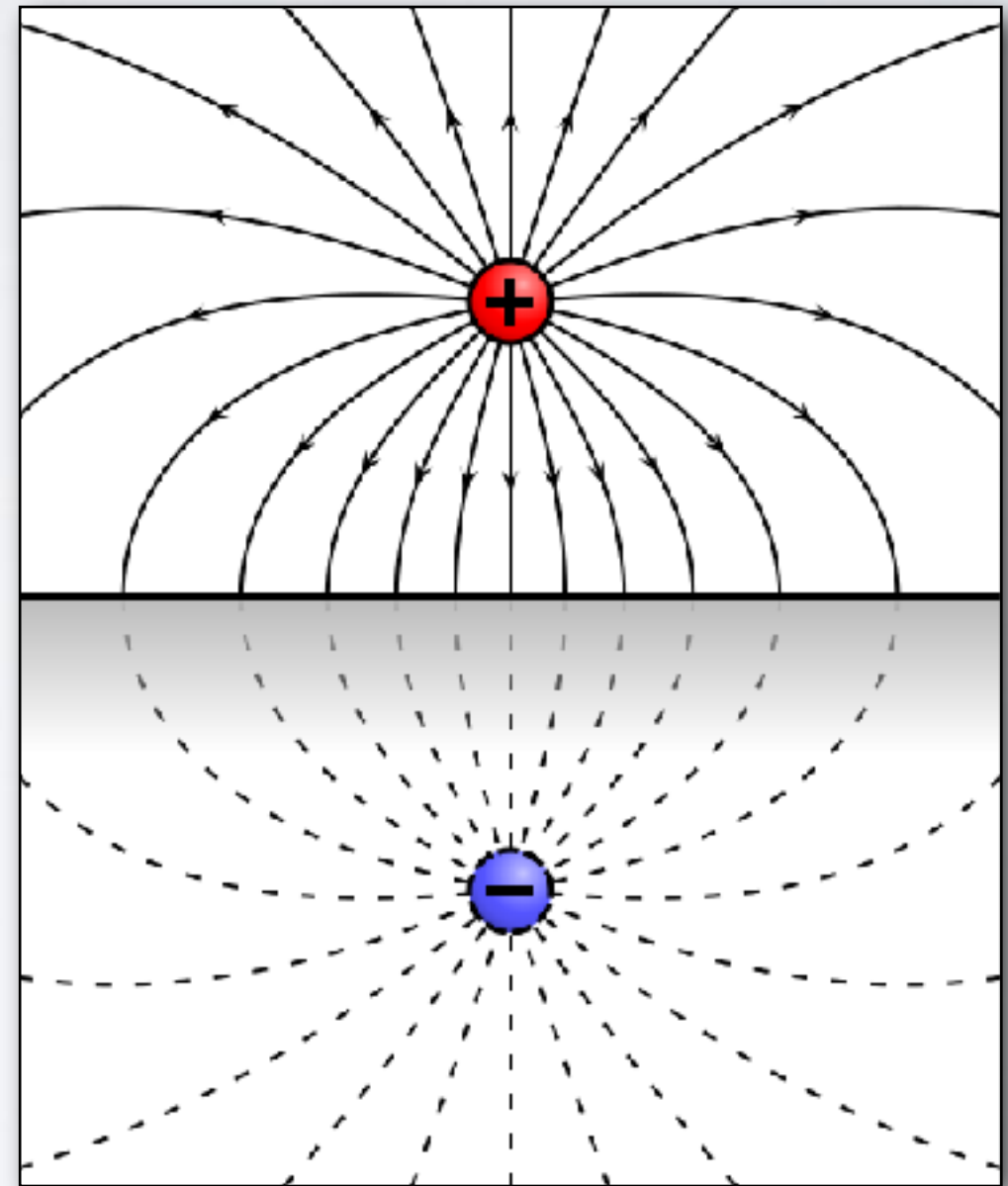


VERTICAL POLARIZATION

- Electric field direction
- E field dominant effect
- Image charges
 - over conductor
 - constructive interference
 - pattern deflects downward

VERTICAL POLARIZATION

- Electric field direction
- E field dominant effect
- Image charges
 - over conductor
 - constructive interference
 - pattern deflects downward

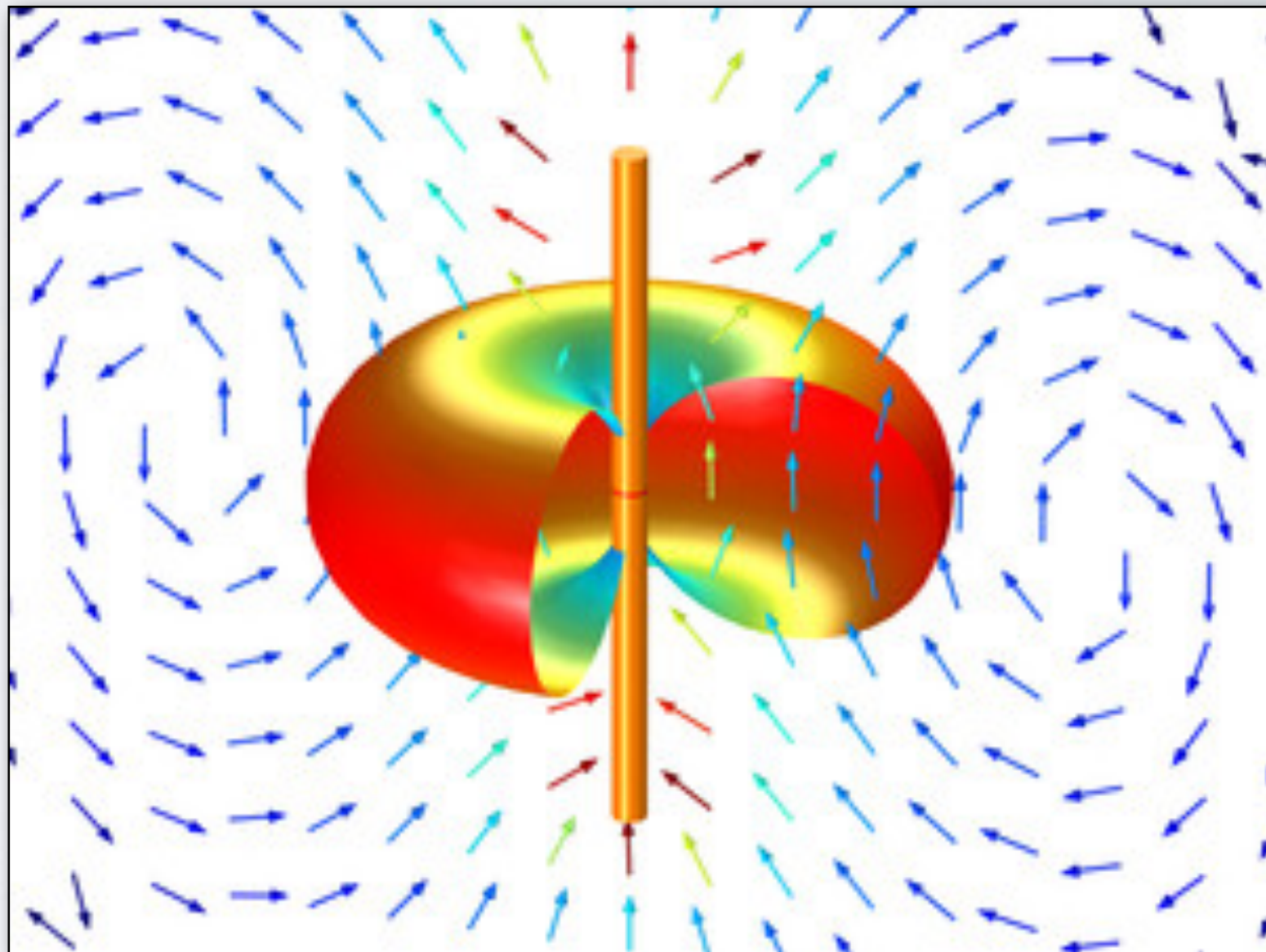


DIPOLE AGAIN

- Toroidal pattern
 - better than isotropic
 - nulls along wire axis
- Affected by polarization
- High radiation resistance
- Easily fed in center

DIPOLE AGAIN

- Toroidal pattern
 - better than isotropic
 - nulls along wire axis
- Affected by polarization
- High radiation resistance
- Easily fed in center

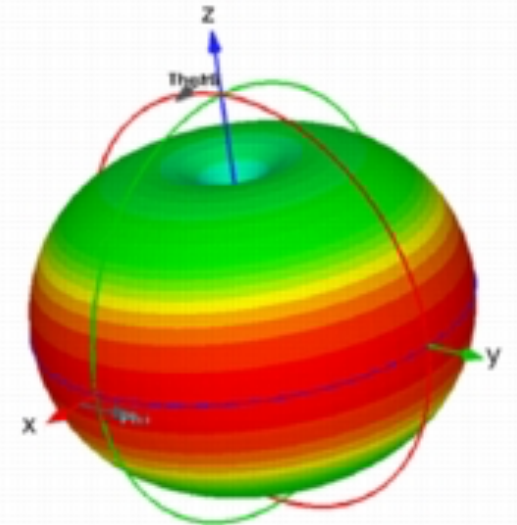


DIPOLE AGAIN

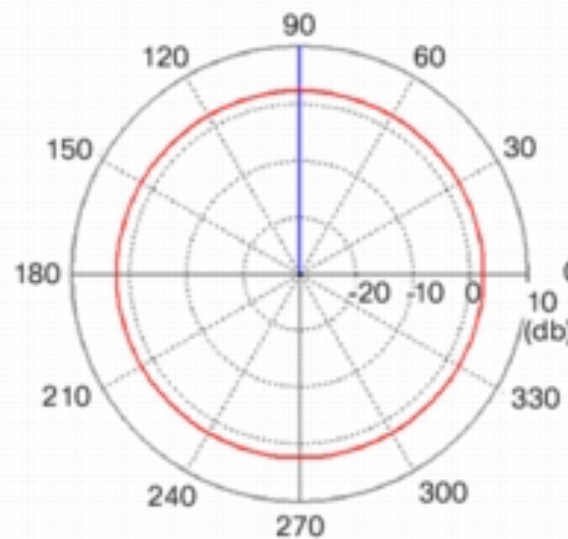
- Toroidal pattern
- better than isotropic
- nulls along wire axis
- Affected by polarization
- High radiation resistance
- Easily fed in center



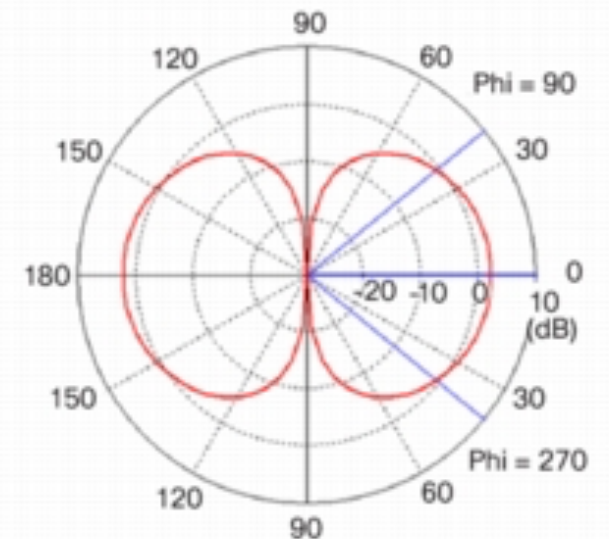
(a) Dipole Antenna Model



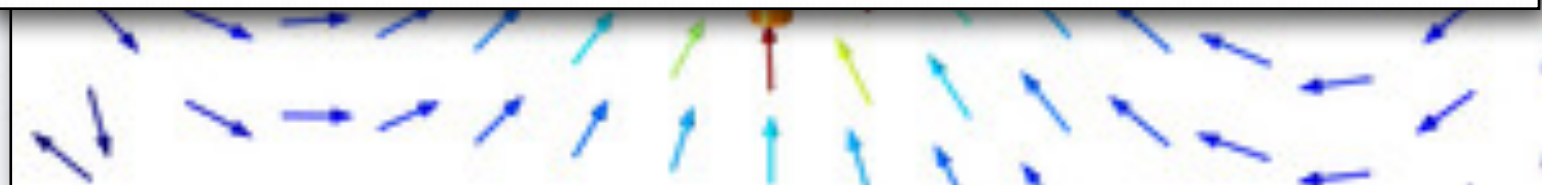
(b) Dipole 3D Radiation Pattern



(c) Dipole Azimuth Plane Pattern



(d) Dipole Elevation Plane Pattern

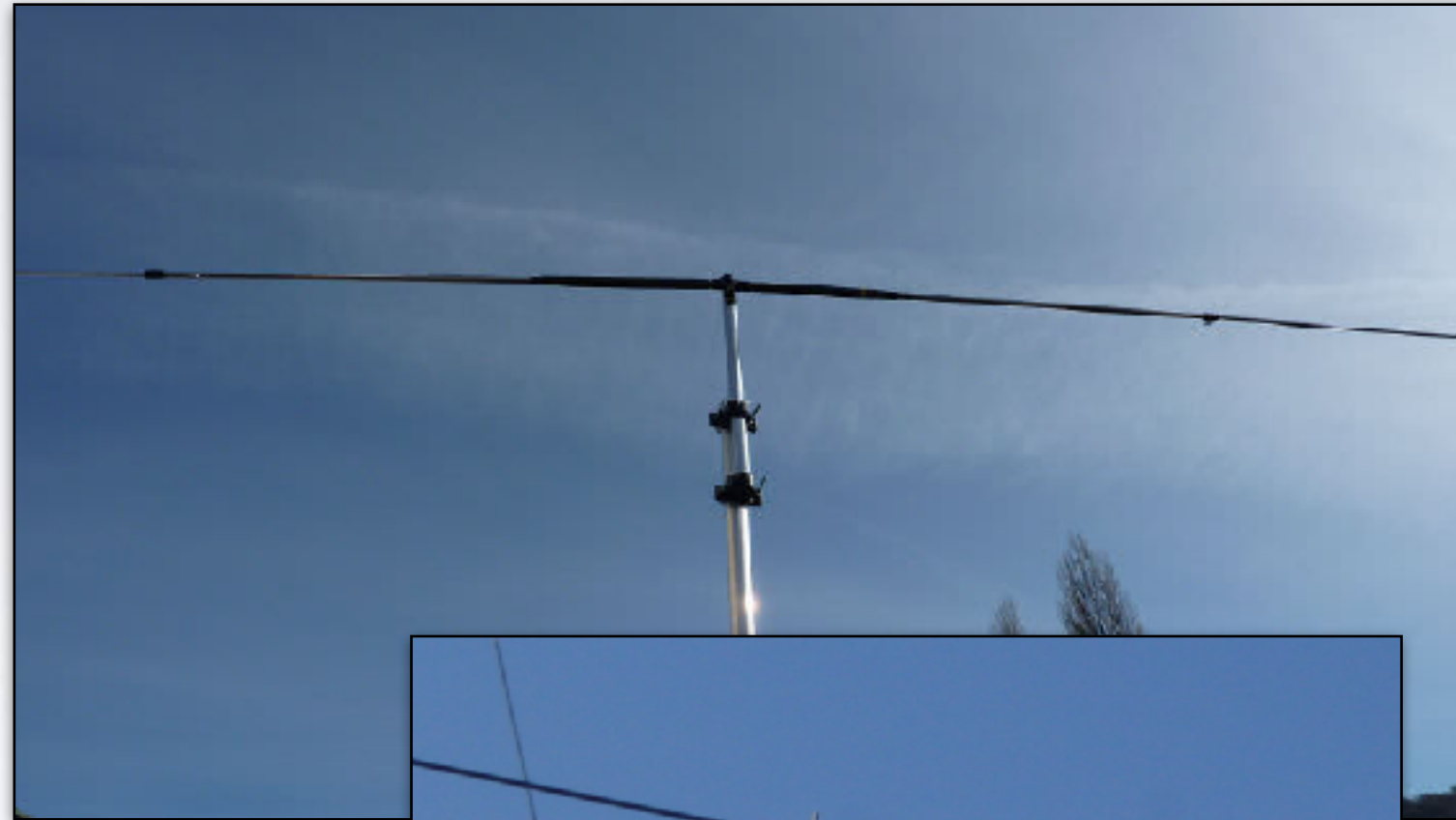


WHAT MATTERS HERE?

- Simple structure
- Good pattern
 - depending on dirt
 - gain in some directions
- Loss minimized - R_{rad}
- Easily coupled to xmitter

WHAT MATTERS HERE?

- Simple structure
- Good pattern
 - depending on dirt
 - gain in some directions
- Loss minimized - R_{rad}
- Easily coupled to xmitter

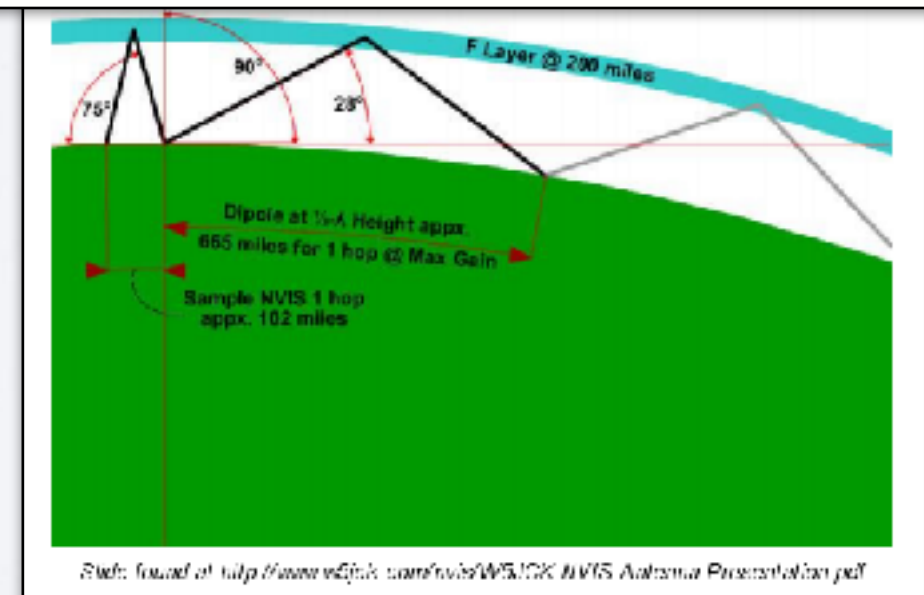
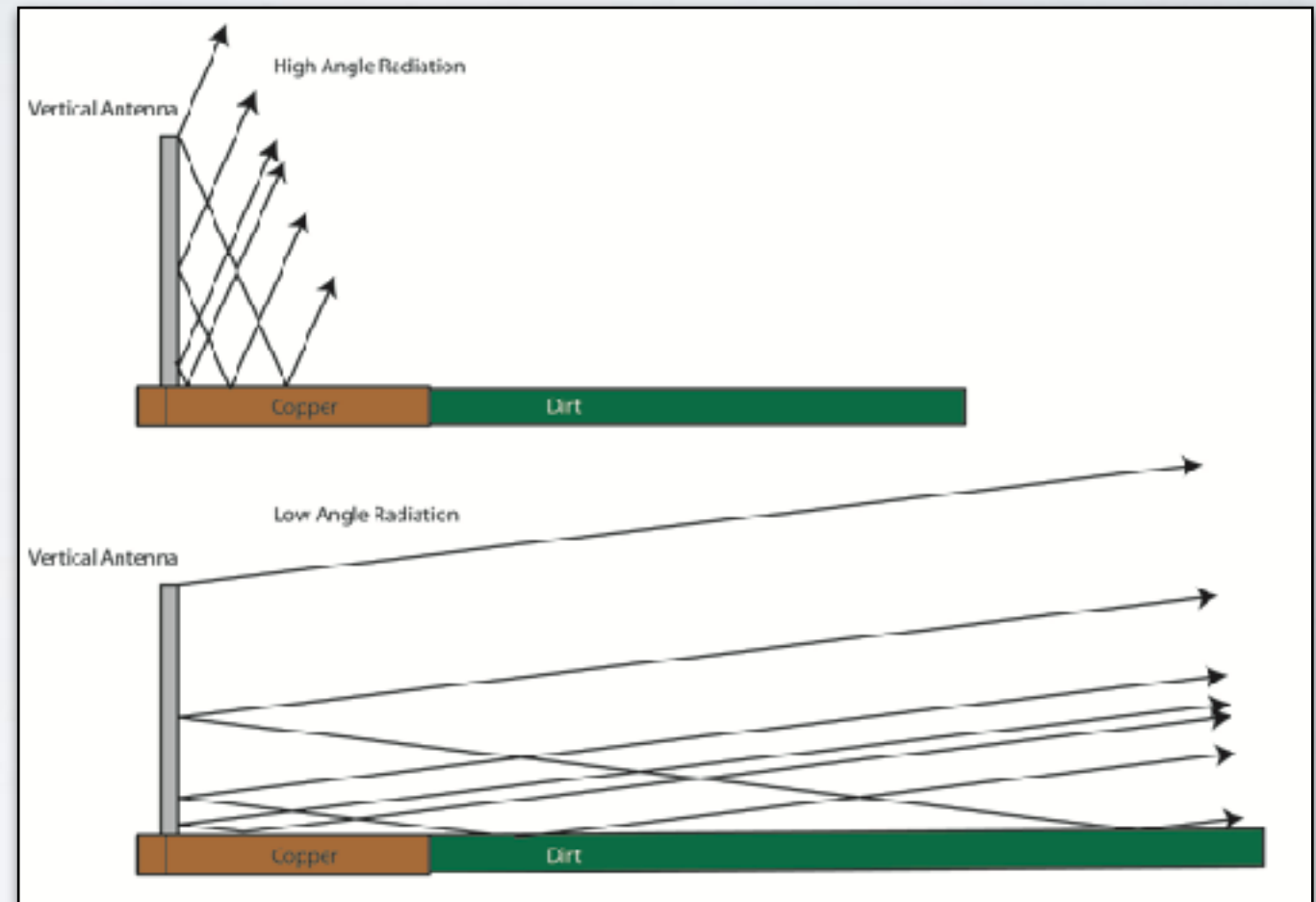


HAM RADIO AND ELEVATION PATTERN

- Goal
 - station to station comms
 - create a 'circuit'
- VHF - line of sight
- HF - low or high angle
- Directionality?

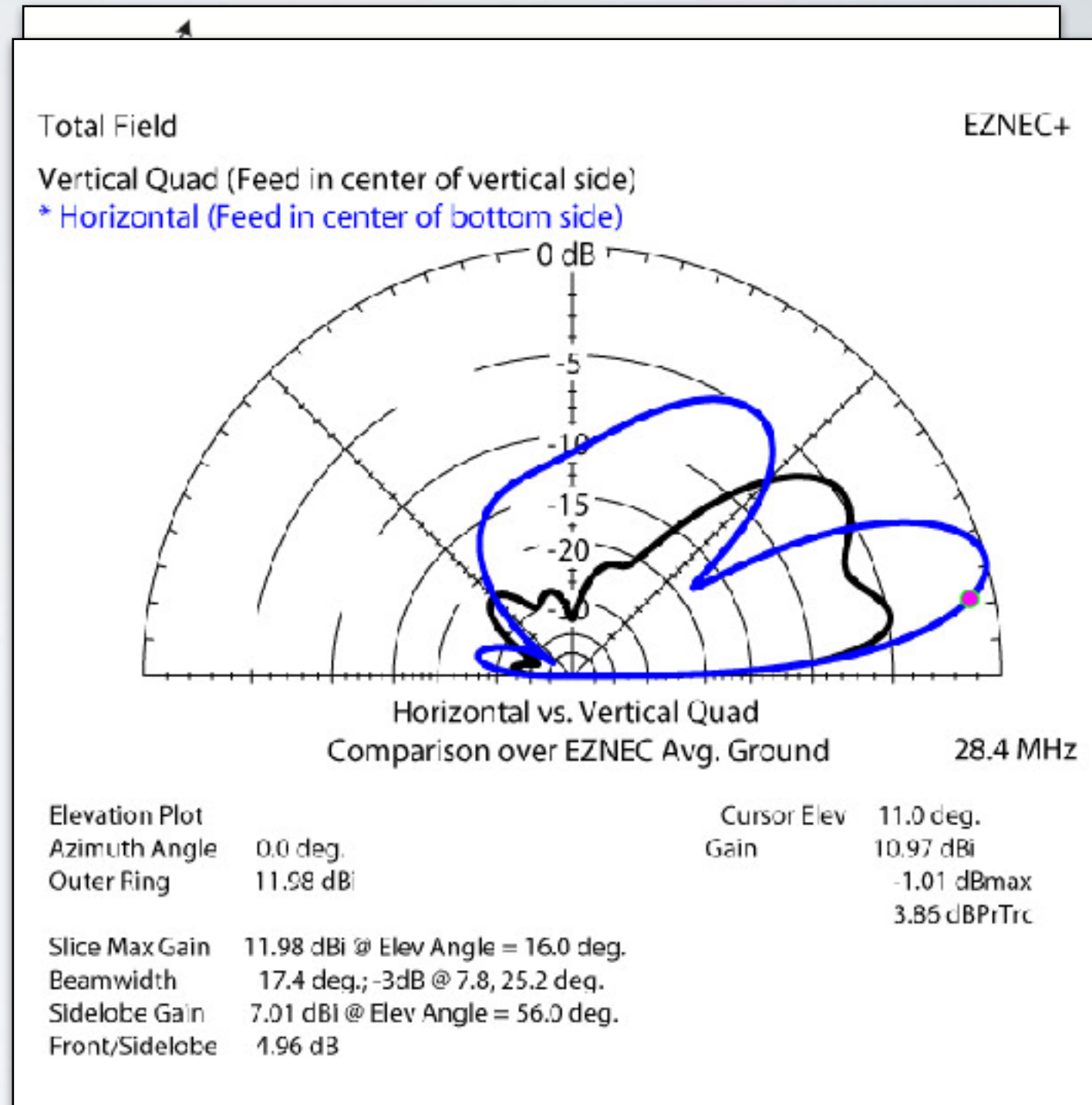
HAM RADIO AND ELEVATION PATTERN

- Goal
 - station to station comms
 - create a 'circuit'
- VHF - line of sight
- HF - low or high angle
- Directionality?



HAM RADIO AND ELEVATION PATTERN

- Goal
 - station to station comms
 - create a 'circuit'
- VHF - line of sight
- HF - low or high angle
- Directionality?



APERTURE

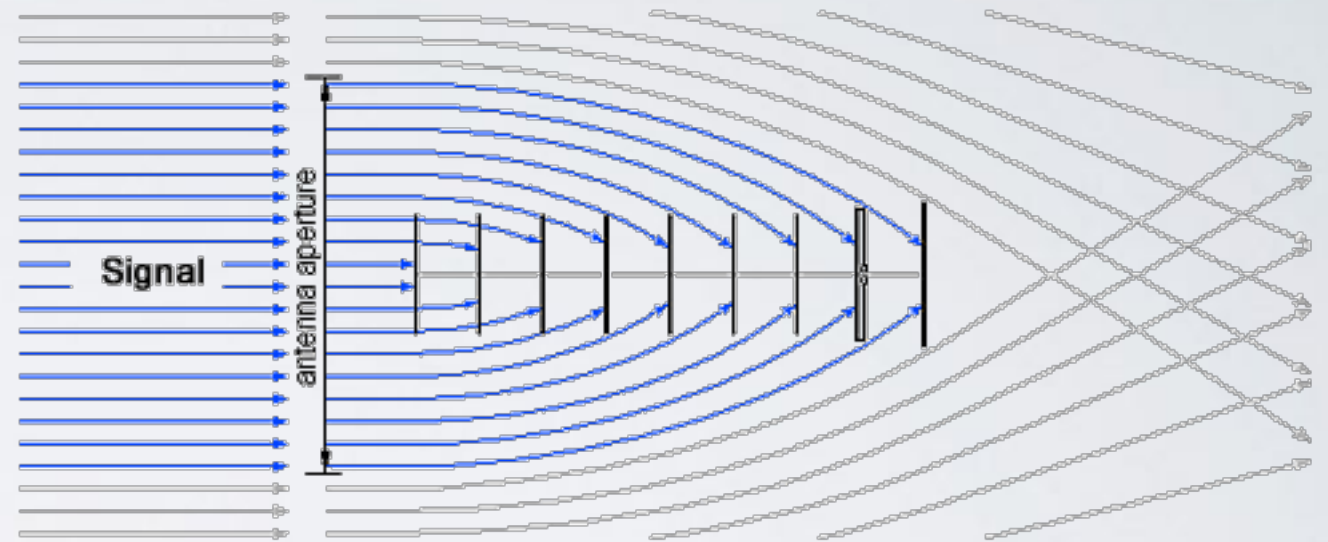
THE FORGOTTEN METRIC

- 'Effective' capture area
- Forget impedance for now
- Wavefront as expanding sphere
 - surface power flux
 - some amount captured
- Friis transmission equation

APERTURE

THE FORGOTTEN METRIC

- ‘Effective’ capture area
- Forget impedance for now
- Wavefront as expanding sphere
 - surface power flux
 - some amount captured
- Friss transmission equation



$$A_{eff} = \frac{\lambda^2}{4\pi}$$

$$G = \frac{4\pi A_{phy} e_a}{\lambda^2}$$

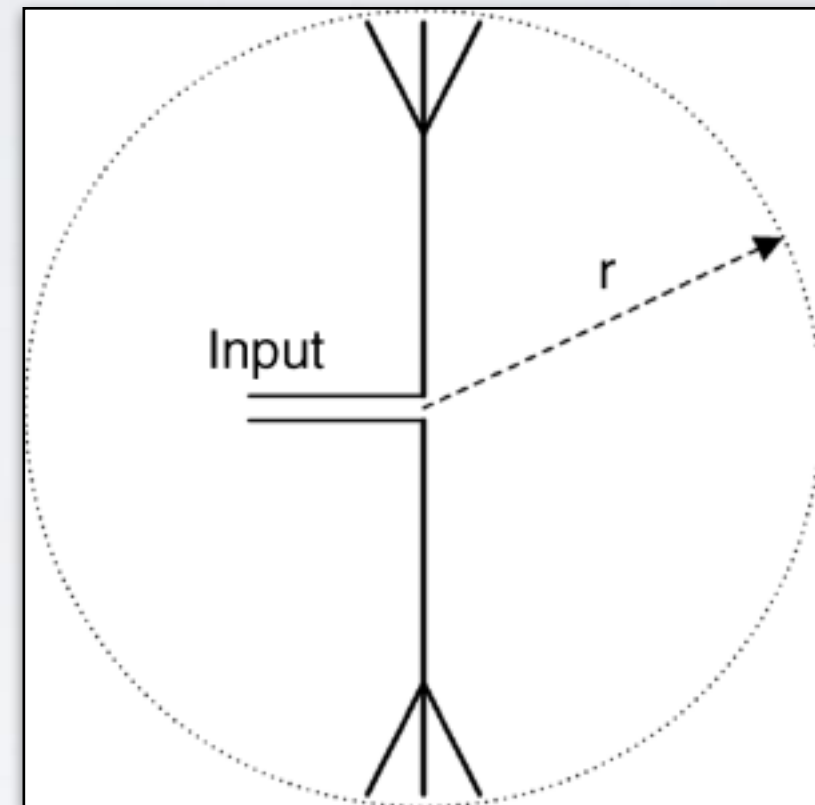
$$\frac{P_r}{P_t} = \frac{A_r A_t}{d^2 \lambda^2}$$

Q / USABLE BANDWIDTH

- Low Q means
 - characteristics are stable with frequency
 - covers more of the band
- Hi Q means
 - narrow usable bandwidth
- Chu-Harrington limit

Q / USABLE BANDWIDTH

- Low Q means
 - characteristics are stable with frequency
 - covers more of the band
- Hi Q means
 - narrow usable bandwidth
- Chu-Harrington limit



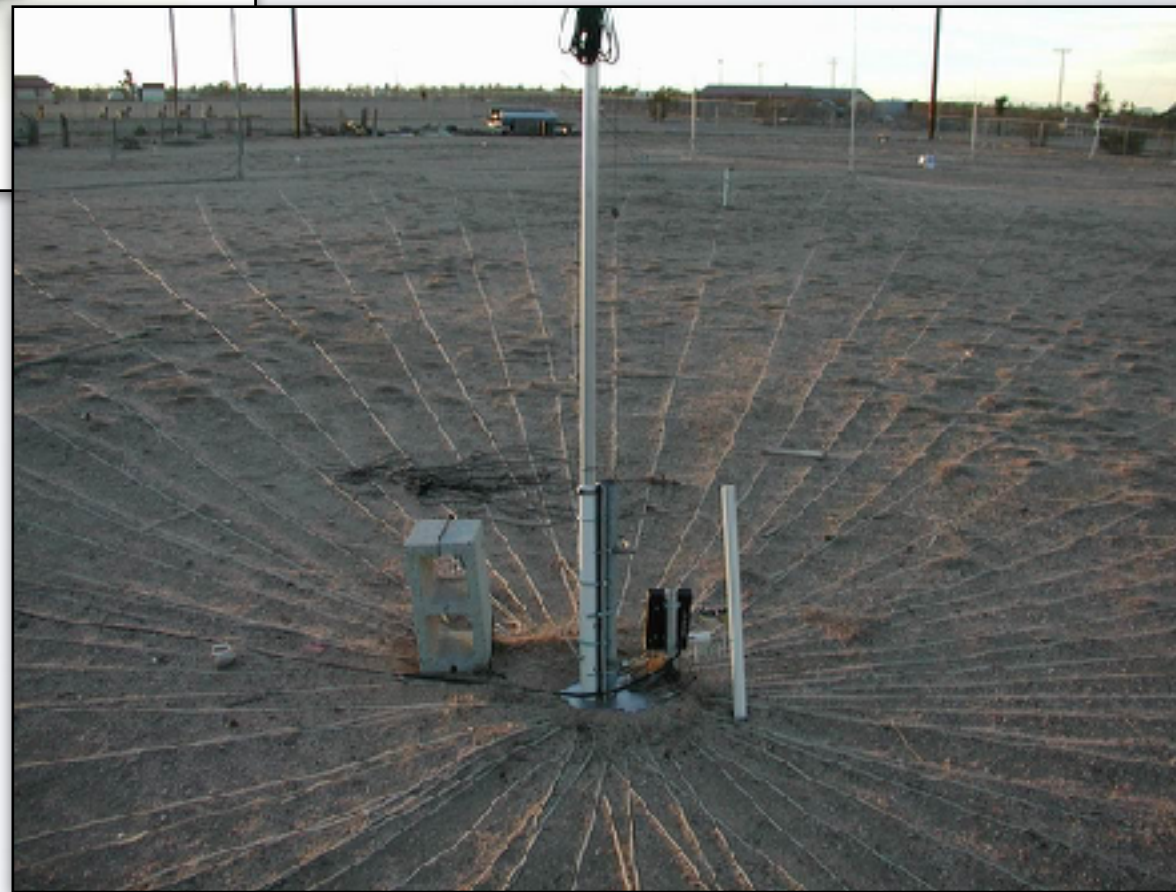
$$Q \geq \frac{1}{k^3 r^3} + \frac{1}{kr}, \quad k = \frac{2\pi}{\lambda}$$

LOSS

- Heating the dirt
- Heating some wire
- Heating a coil
- Heating the feed line

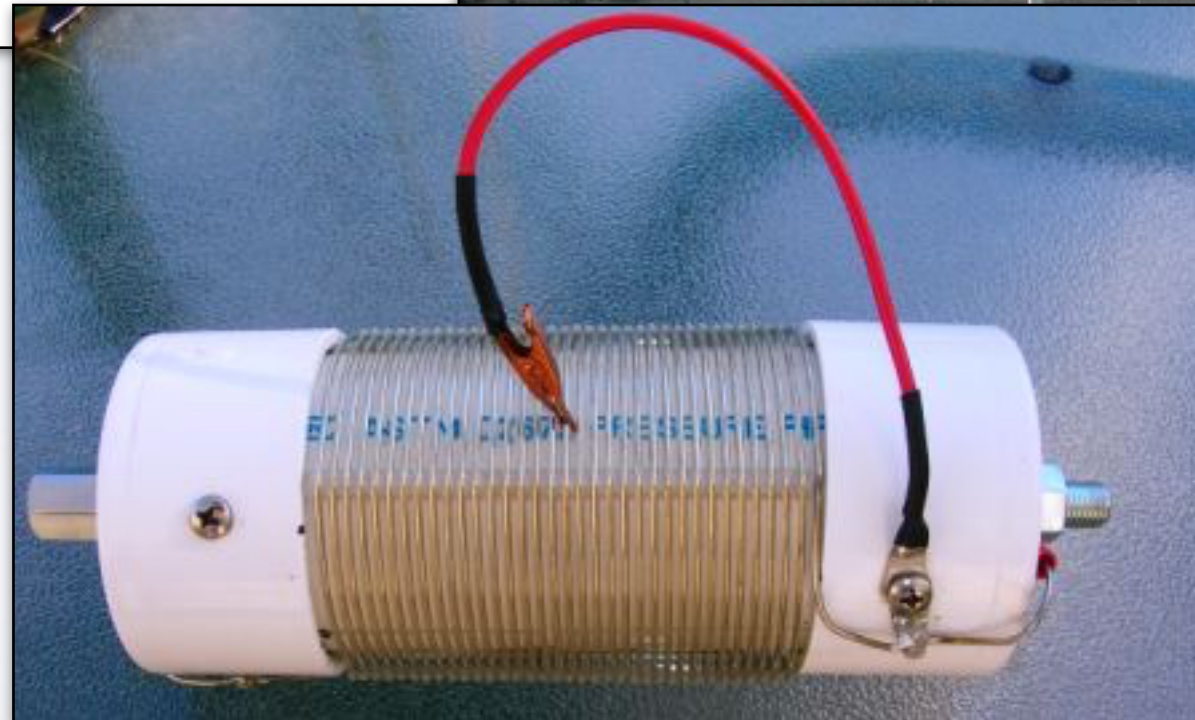
LOSS

- Heating the dirt
- Heating some wire
- Heating a coil
- Heating the feed line



LOSS

- Heating the dirt
- Heating some wire
- Heating a coil
- Heating the feed line



VALUES FOR HAM RADIO

- Talk to another station
- Strong signal
- Reasonable structure
 - construction
 - deployment
- Easy interface

VALUES FOR HAM RADIO

- Talk to another station
- Strong signal
- Reasonable structure
 - construction
 - deployment
- Easy interface

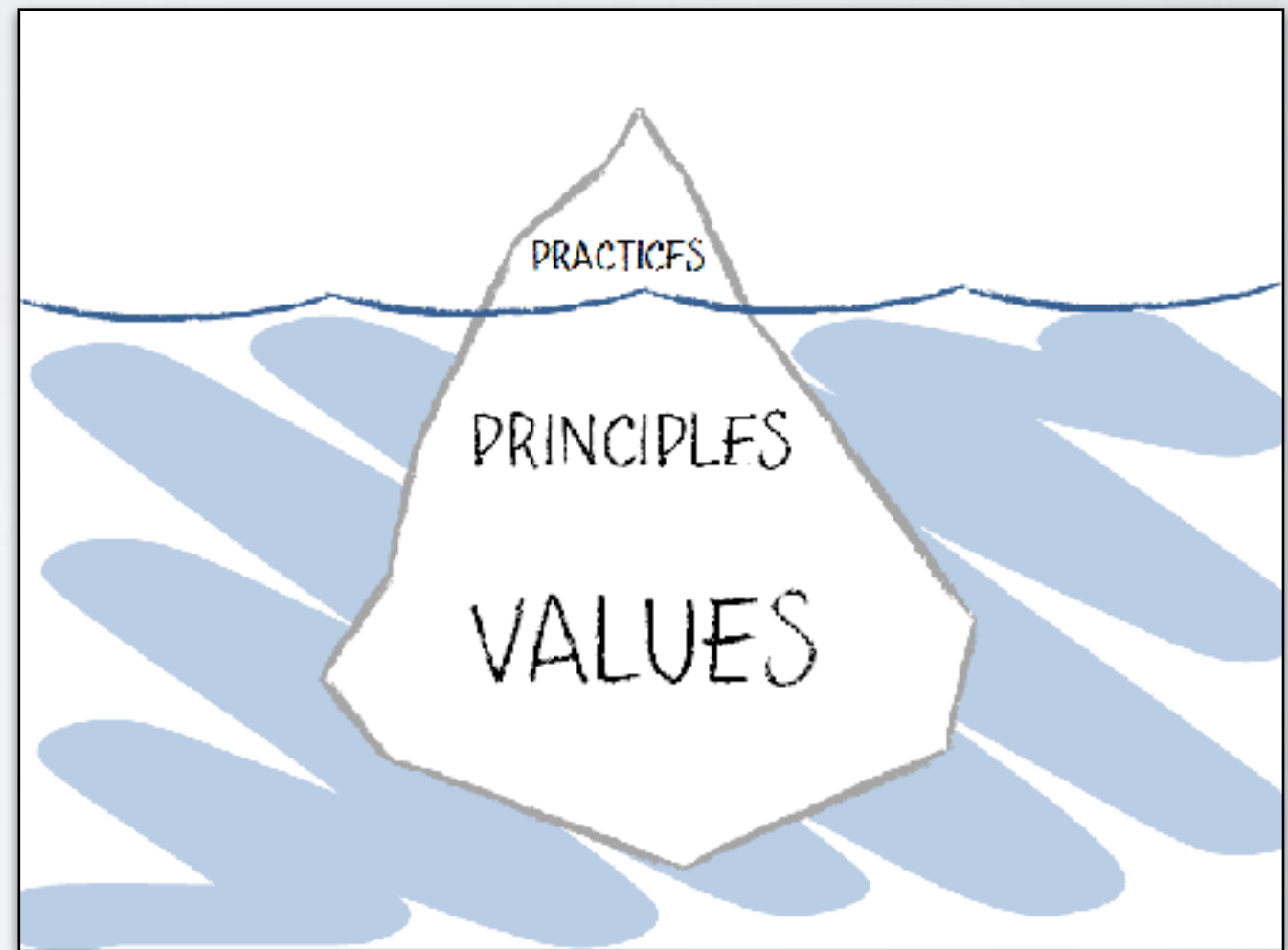


PRINCIPLES FROM VALUES

- Optimize pattern
 - DX? NVIS? Omni?
- Increase radiation resistance
 - lower loss resistance
- Choose aperture / gain
 - wide? narrow? omni?
- Reasonable structure
 - home-brew? size? height?

PRINCIPLES FROM VALUES

- Optimize pattern
 - DX? NVIS? Omni?
- Increase radiation resistance
 - lower loss resistance
- Choose aperture / gain
 - wide? narrow? omni?
- Reasonable structure
 - home-brew? size? height?



A LENS

- With this, what do we do?
- Look at each antenna
 - how does it stack up?
 - what do you lose?
 - what do you gain?
- Perfection is elusive!

A LENS

- With this, what do we do?
- Look at each antenna
 - how does it stack up?
 - what do you lose?
 - what do you gain?
- Perfection is elusive!

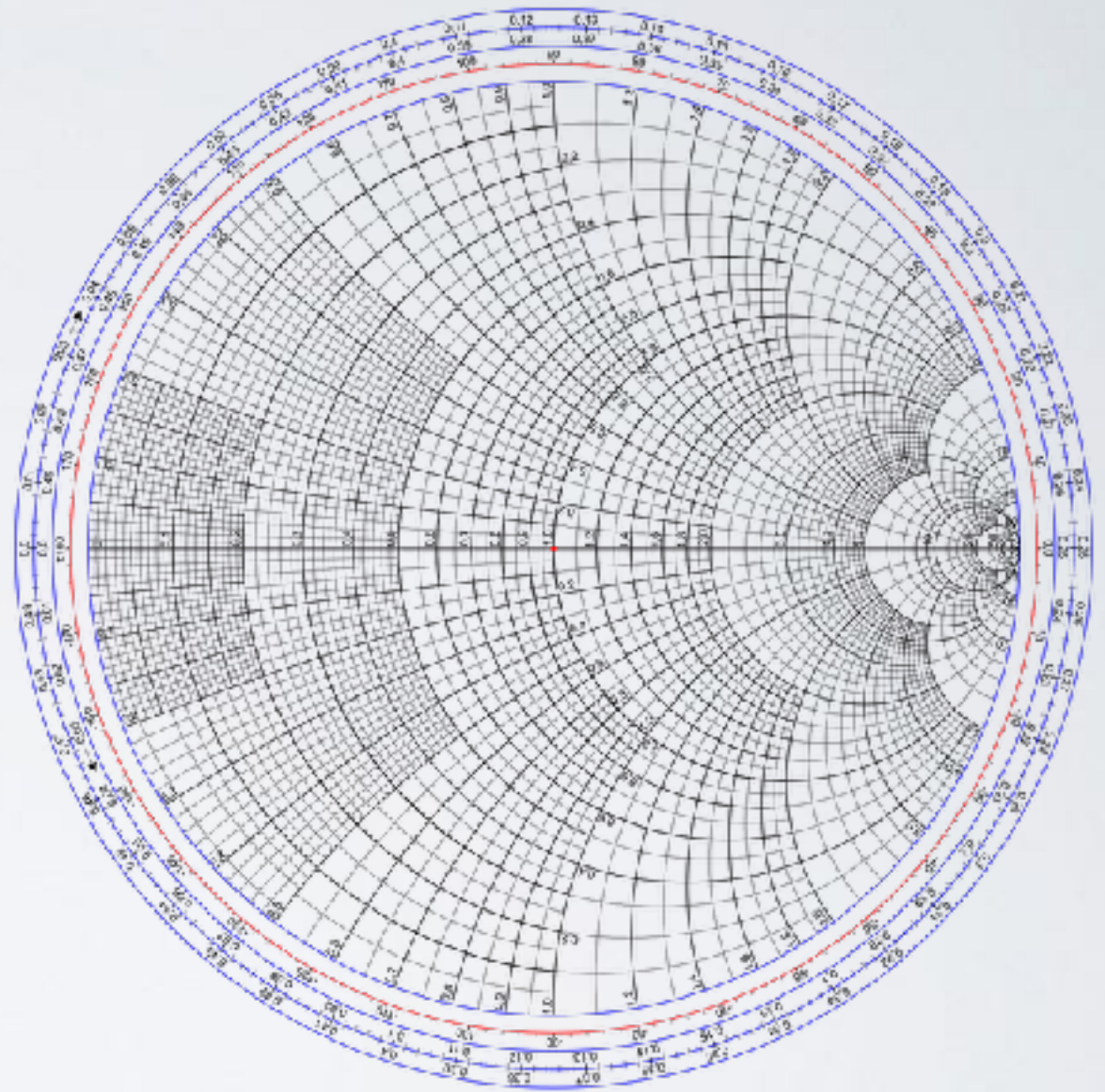


QUICK NOTE ABOUT SWR

- Do we really care?
- Make our transmitter happy
- Not about efficiency (much)
- 3:1 has infinite solutions
 - 150Ω , 16Ω , etc.
 - degenerate metric
- Matching potentially problematic

QUICK NOTE ABOUT SWR

- Do we really care?
- Make our transmitter happy
- Not about efficiency (much)
- 3:1 has infinite solutions
 - 150Ω , 16Ω , etc.
 - degenerate metric
- Matching potentially problematic



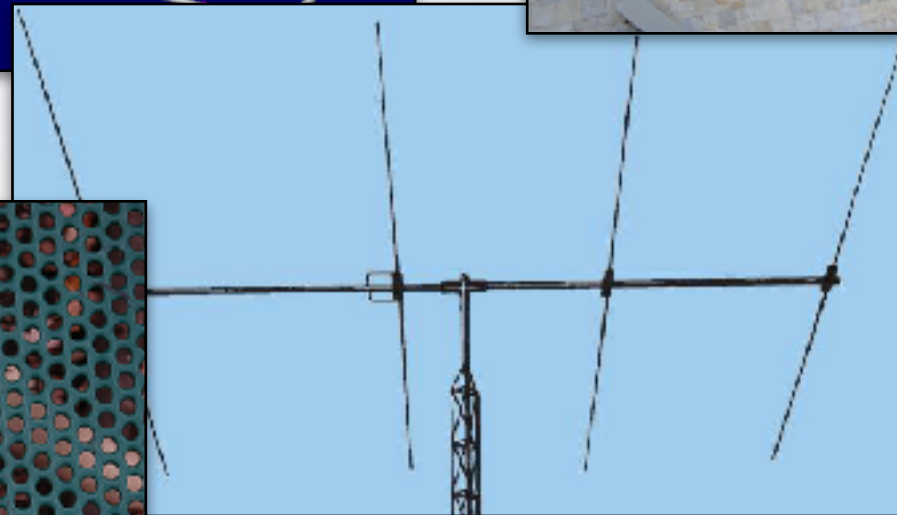
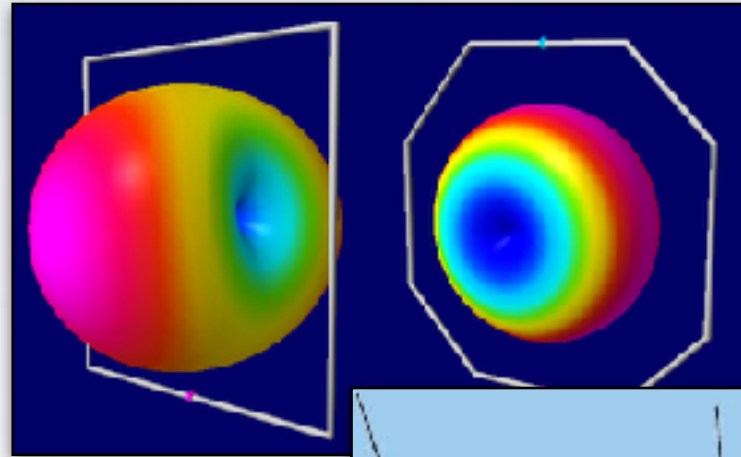
$$\Gamma = \frac{Z - Z_0}{Z + Z_0}, \quad VSWR = \frac{1 + |\Gamma|}{1 - |\Gamma|}$$

A FEW EXAMPLES

- Monopole
- Shortened monopole
- Yagi
- G5RV
- Large and Small loop
- End-fed $1/2$ wave
- J-pole
- Isotron

A FEW EXAMPLES

- Monopole
- Shortened monopole
- Yagi
- G5RV
- Large and Small loop
- End-fed 1/2 wave
- J-pole
- Isotron

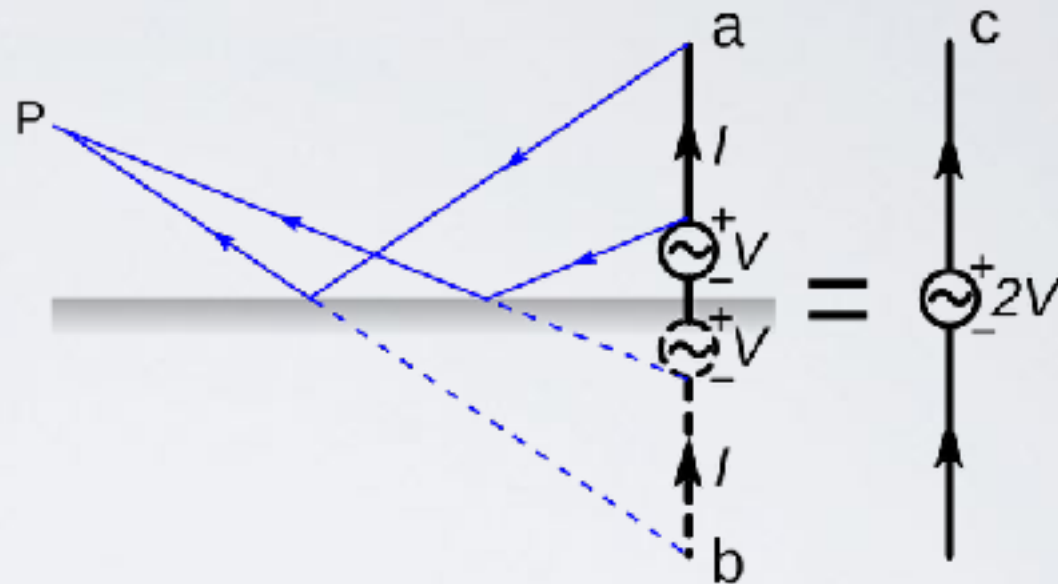


MONOPOLE

- 5 dB gain over isotropic
- Medium R_{rad} 36 ohms
- Height not required
 - long but simple
- Low Q , but watch for loss
- Omnidirectional Az pattern

MONOPOLE

- 5 dB gain over isotropic
- Medium R_{rad} 36 ohms
- Height not required
 - long but simple
- Low Q , but watch for loss
- Omnidirectional Az pattern

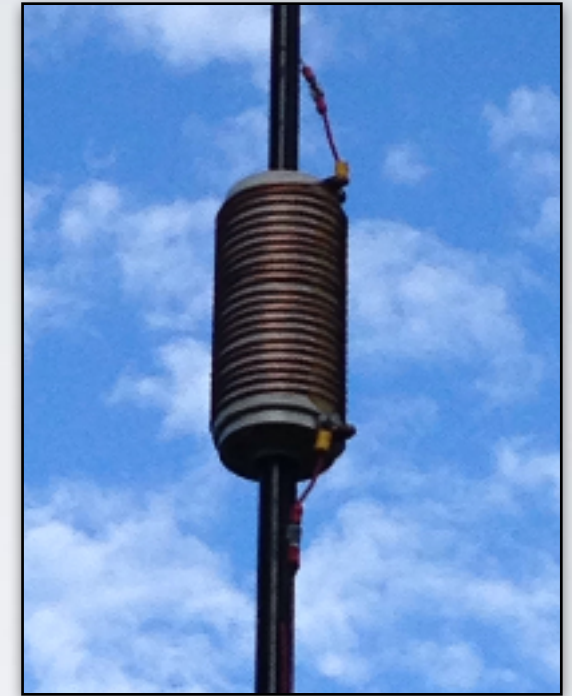


SHORTENED MONOPOLE OR DIPOLE

- Lower gain, depends
- Lower R_{rad} , depends
- Height not required
 - shorter, but tradeoff
- Medium to high Q
- Pattern concentrated at high current, below coil

SHORTENED MONOPOLE OR DIPOLE

- Lower gain, depends
- Lower R_{rad} , depends
- Height not required
 - shorter, but tradeoff
- Medium to high Q
- Pattern concentrated at high current, below coil



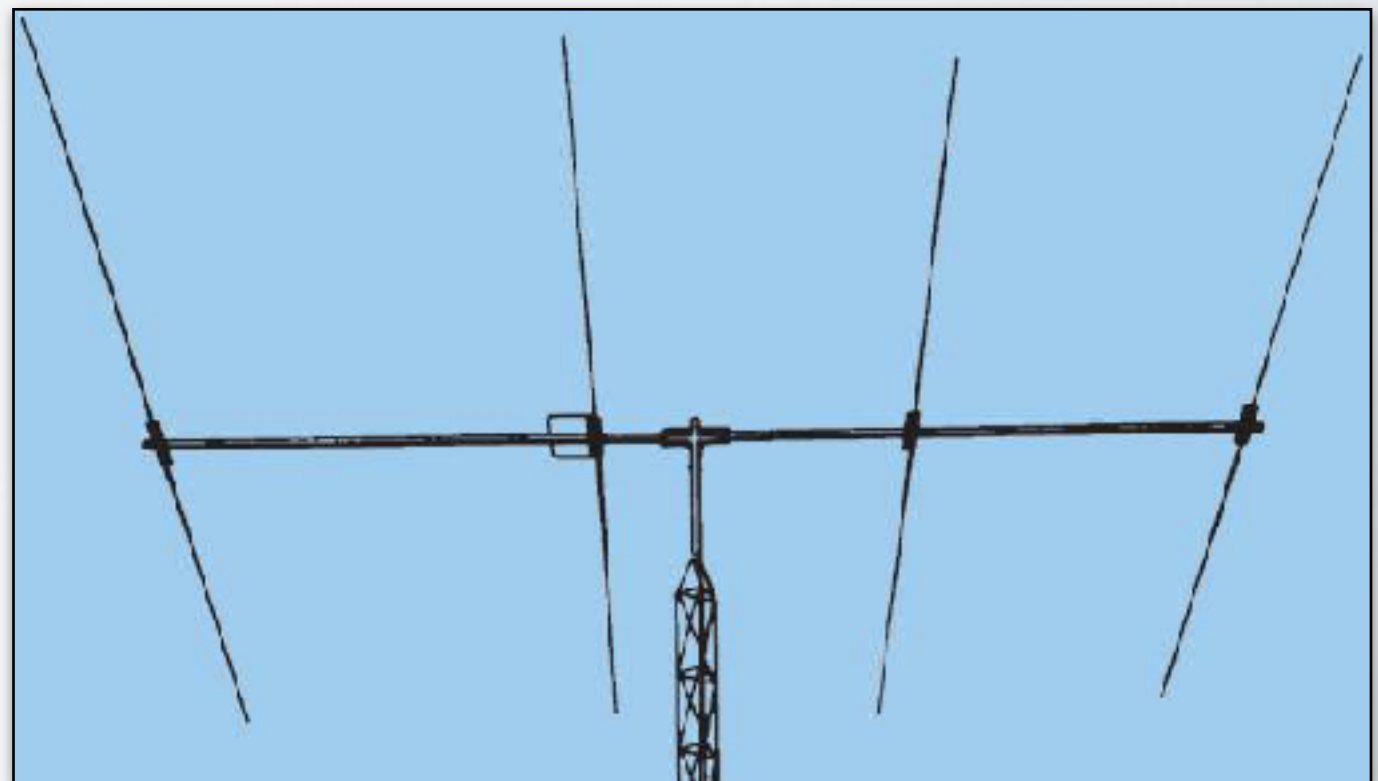
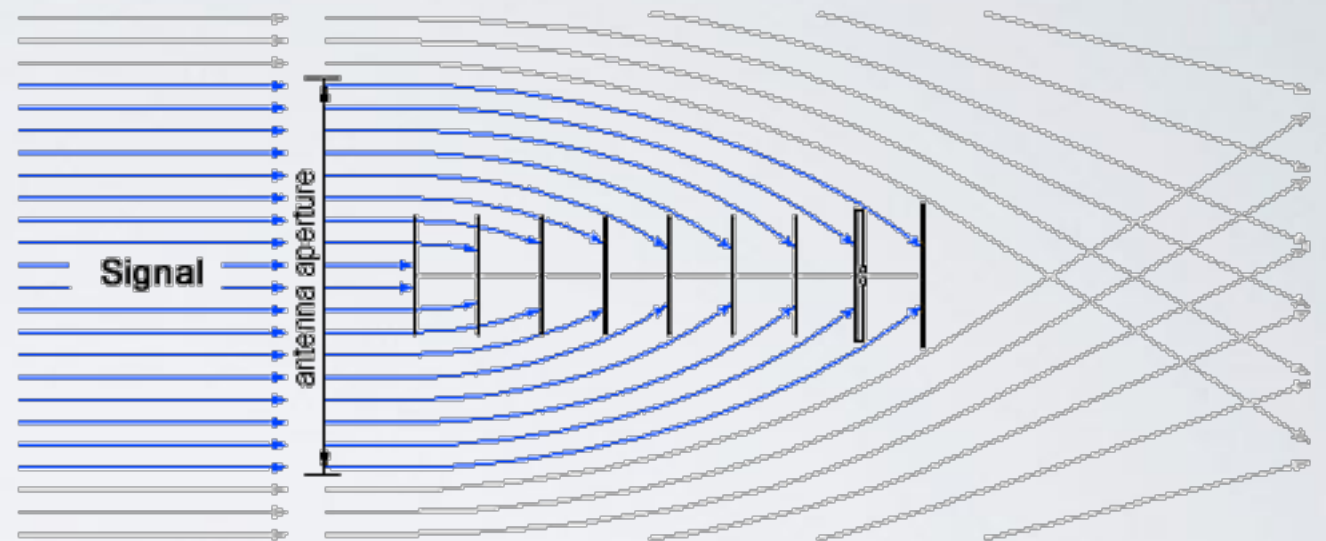
HORIZONTAL YAGI

- High gain, depends on geometry
- Low R_{rad} ?
- Height required for low angle
 - large and heavy
- Medium - high Q
- Directional pattern, high ERP

HORIZONTAL YAGI



- High gain, depends on geometry
- Low R_{rad} ?
- Height required for low angle
 - large and heavy
- Medium - high Q
- Directional pattern, high ERP

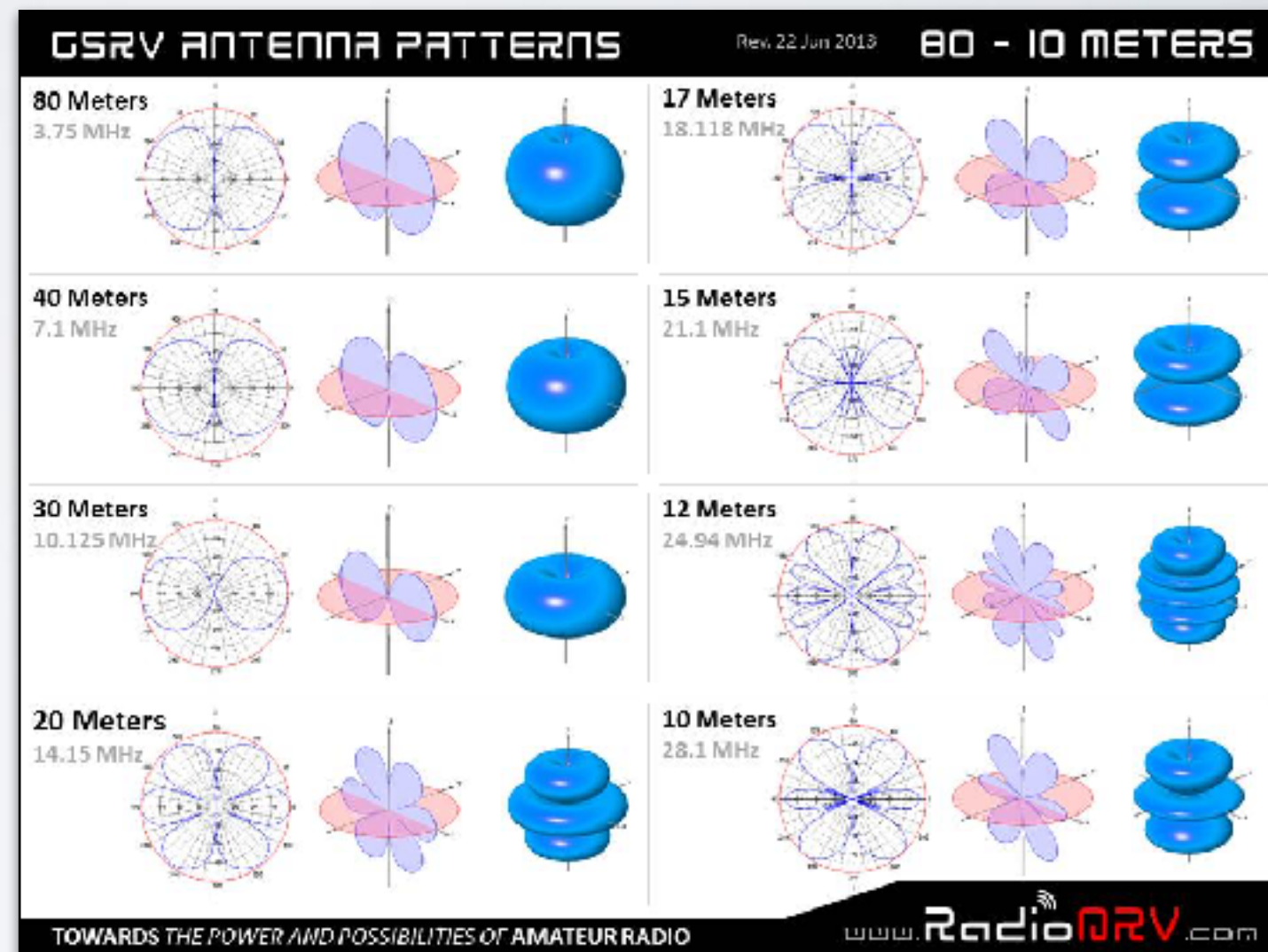


G5RV

- Variable gain with freq
- Variable R_{rad} with freq
- Height required for pattern
 - long but simple
- Variable Q
- Unclear pattern - 20m dipole pattern

G5RV

- Variable gain with freq
- Variable R_{rad} with freq
- Height required for pattern
 - long but simple
- Variable Q
- Unclear pattern - 20m dipole pattern

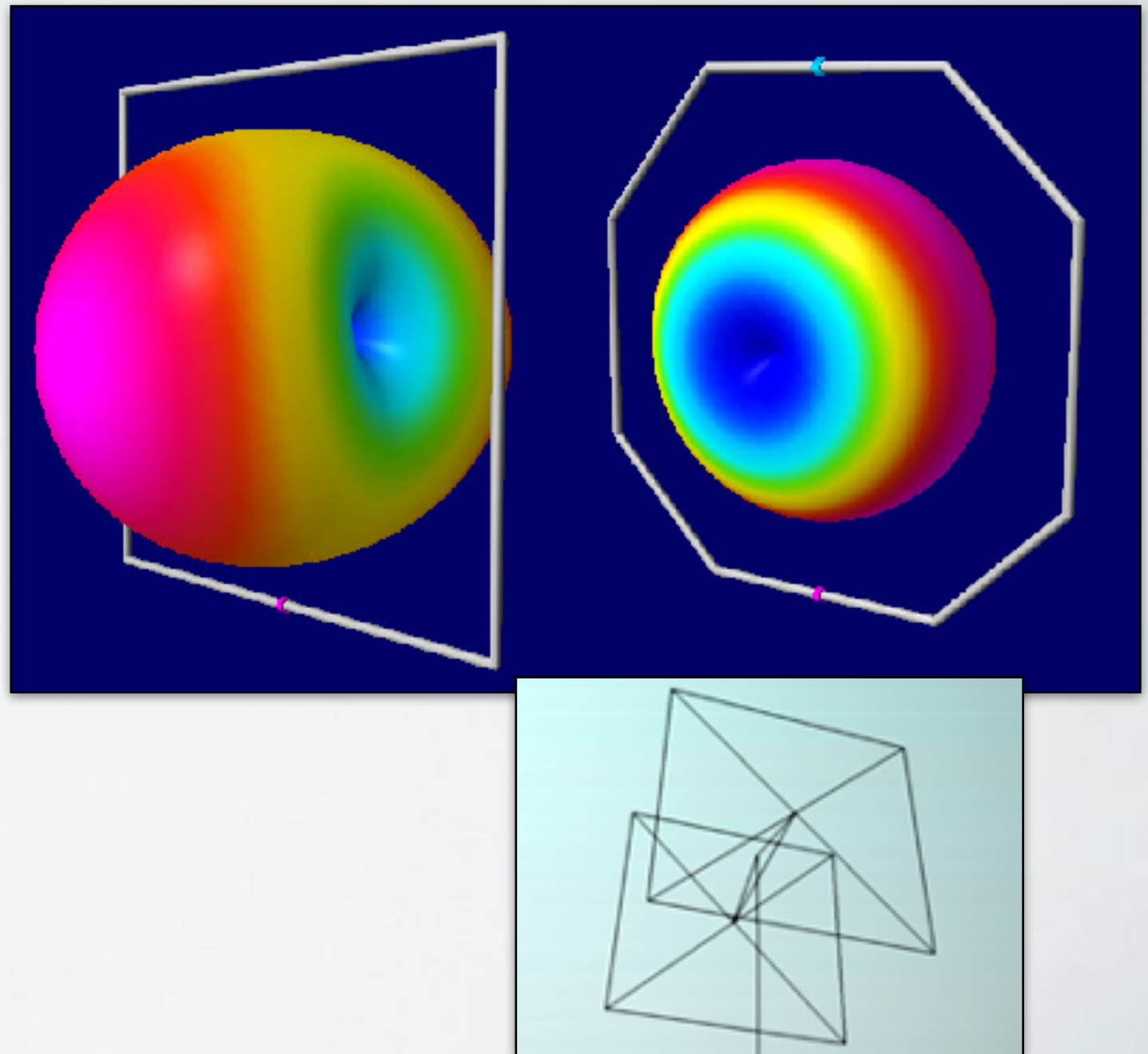


LARGE LOOP

- Some gain, like dipole
- High $R_{\text{rad}} \sim 100$ ohms
- Height required
 - depends on polarization
- Low Q
- Fat toroidal pattern

LARGE LOOP

- Some gain, like dipole
- High $R_{\text{rad}} \sim 100$ ohms
- Height required
 - depends on polarization
- Low Q
- Fat toroidal pattern

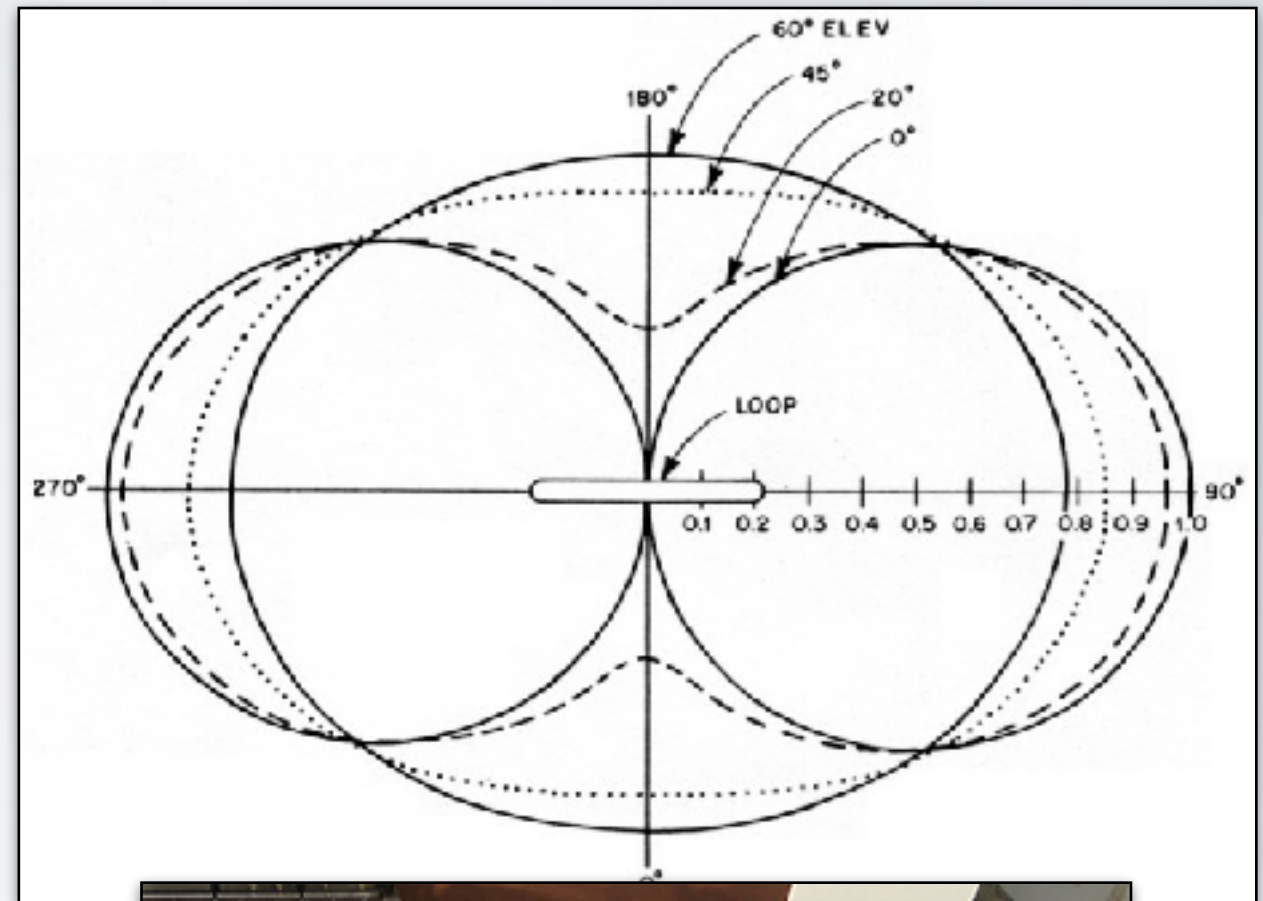


SMALL 'MAGNETIC' LOOP

- Some gain in loop plane
- Very low R_{rad} 0.001 Ohms
- Height not required
 - V polarized when upright
- Very high Q
- Sharp nulls in pattern

SMALL 'MAGNETIC' LOOP

- Some gain in loop plane
- Very low R_{rad} 0.001 Ohms
- Height not required
 - V polarized when upright
- Very high Q
- Sharp nulls in pattern

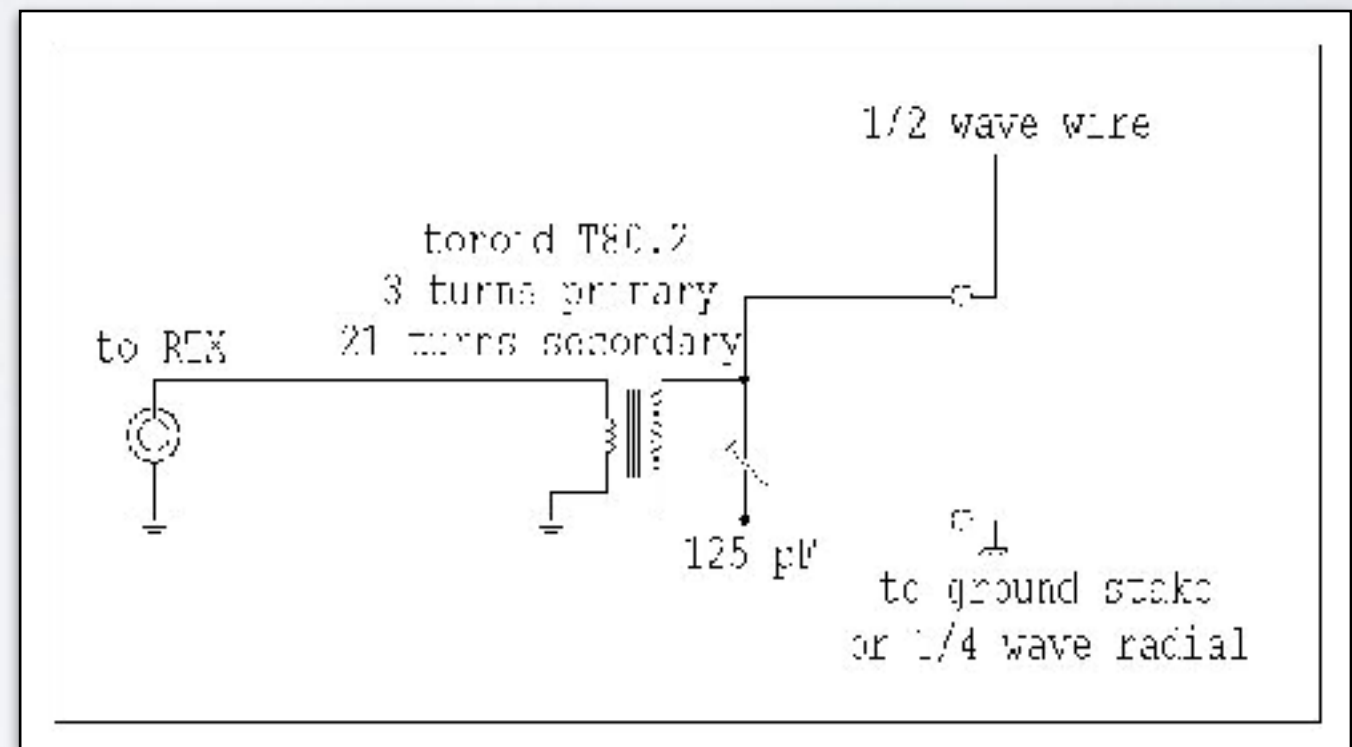


1/2 WAVE END FED

- Dipole-like gain (~ 2.2 dBi)
- High R_{rad} 72 ohms
 - feeding is 'interesting'
- Height required if H
 - long but simple
- Low Q
- Dipole toroidal pattern

1/2 WAVE END FED

- Dipole-like gain (~ 2.2 dBi)
- High R_{rad} 72 ohms
 - feeding is 'interesting'
- Height required if H
 - long but simple
- Low Q
- Dipole toroidal pattern

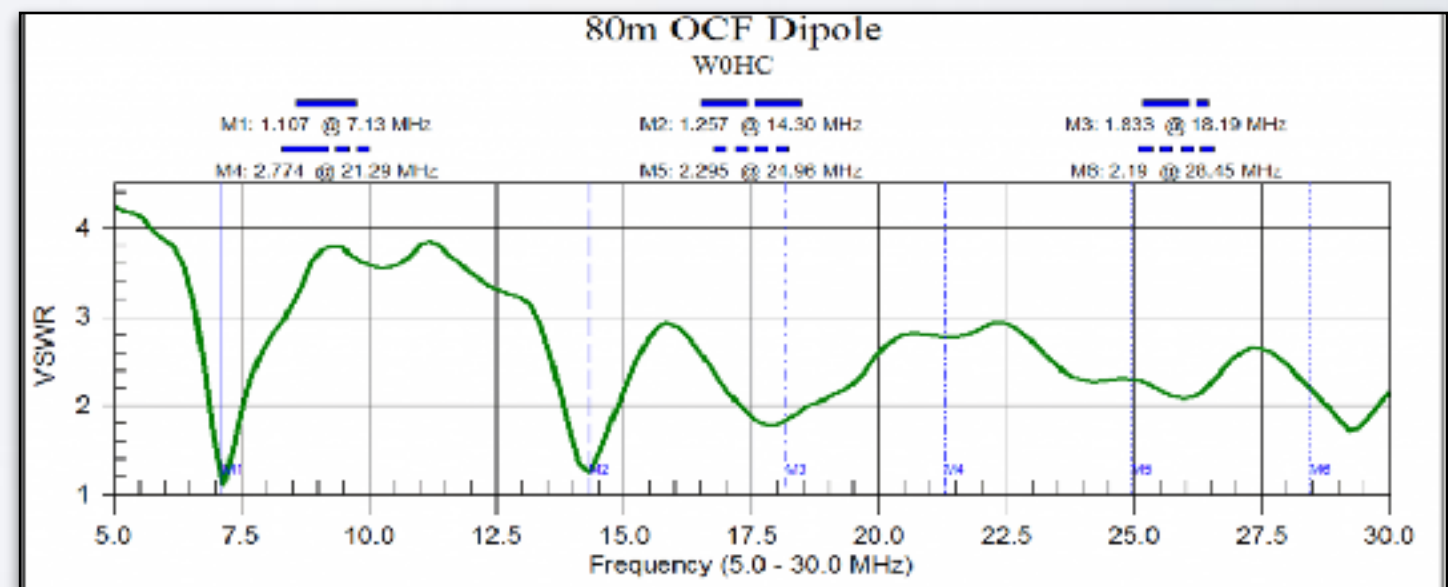
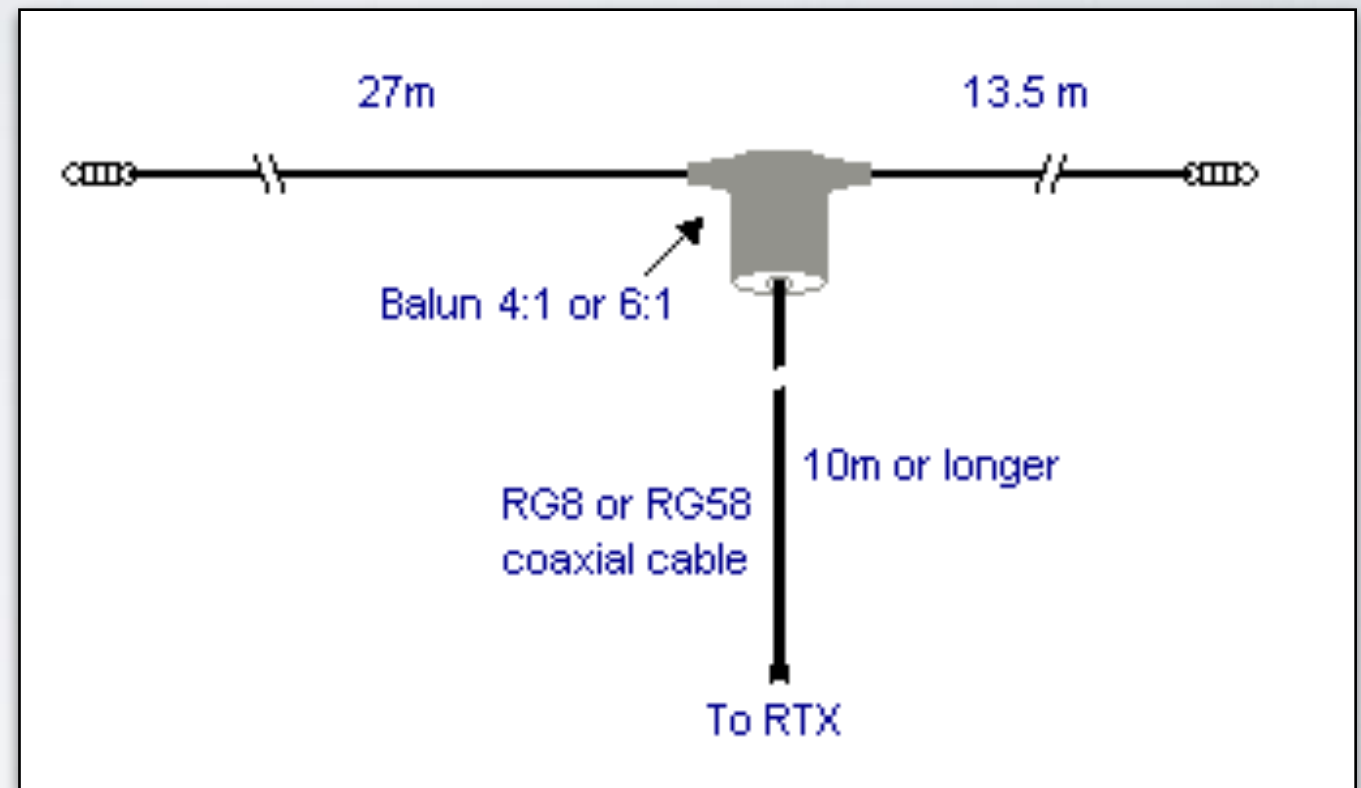


OCF DIPOLE

- Dipole gain - ~ 2.2 dBi
- High R_{rad} 72 ohms
 - just feeding funny
 - balun losses
- Height required if H
 - long but simple
- Low Q at dipole f
- Dipole pattern - it's a dipole

OCF DIPOLE

- Dipole gain - ~ 2.2 dBi
- High R_{rad} 72 ohms
 - just feeding funny
 - balun losses
- Height required if H
 - long but simple
- Low Q at dipole f
- Dipole pattern - it's a dipole



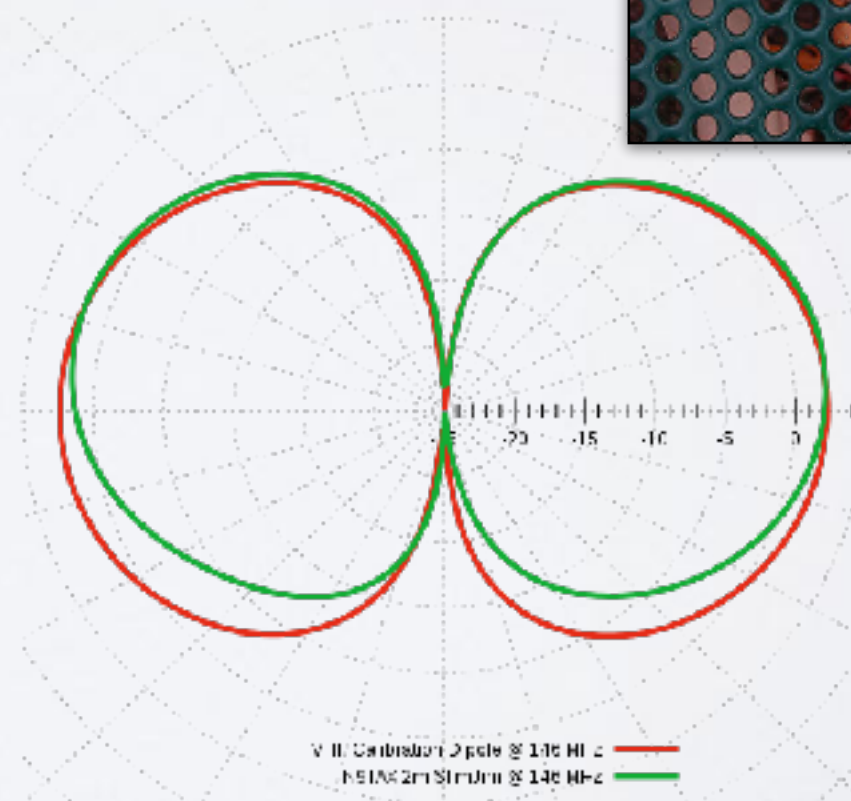
J-POLE

- Dipole gain
- High R_{rad} 72 ohms
- Height not required if V
 - long - $1/2$ wave + match
- Medium-high Q with match
- Omnidirectional Az pattern
 - like vert dipole, higher E1

J-POLE

- Dipole gain
- High R_{rad} 72 ohms
- Height not required if V
 - long - 1/2 wave + match
- Medium-high Q with match
- Omnidirectional Az pattern
 - like vert dipole, higher E

E-Plane gain (dBi) of J Antenna (SlimJim variation) vs. Dipole



ISOTRON

- Claim: Poynting synthesis
- Classic snake oil
- Feed line is radiator
- 'Antenna' is a reactive termination
- Doesn't register on principles

ISOTRON

- Claim: Poynting synthesis
- Classic snake oil
- Feed line is radiator
- 'Antenna' is a reactive termination
- Doesn't register on principles



RECAP

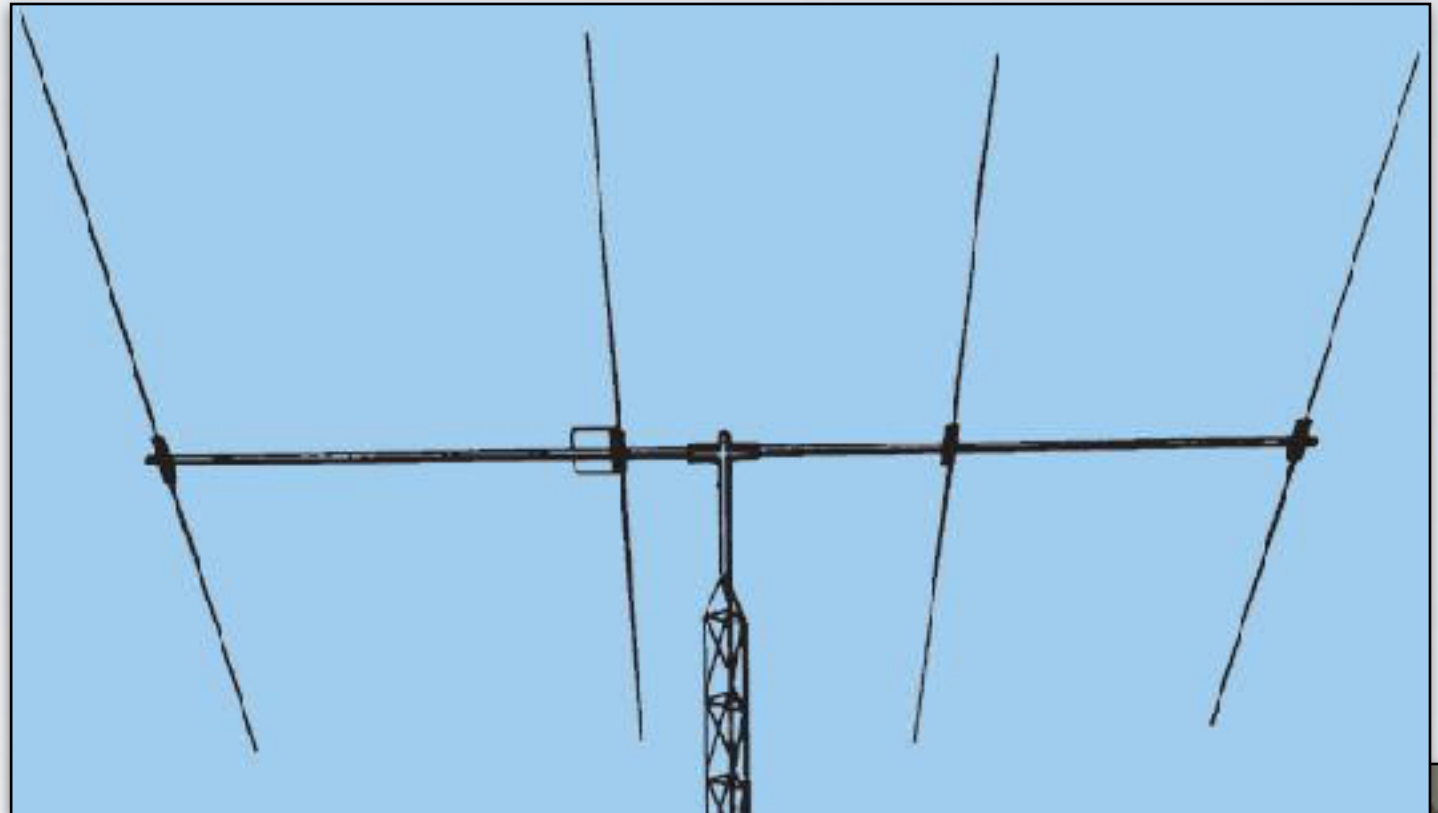
WHAT MATTERS MOST

- Communication
 - pattern
- Efficiency
 - R_{rad} , R_{loss} , gain
- Convenience / deployment
 - structure, size
- Transmission
 - feed point impedance

RECAP

WHAT MATTERS MOST

- Communication
 - pattern
- Efficiency
 - R_{rad} , R_{loss} , gain
- Convenience / deployment
 - structure, size
- Transmission
 - feed point impedance

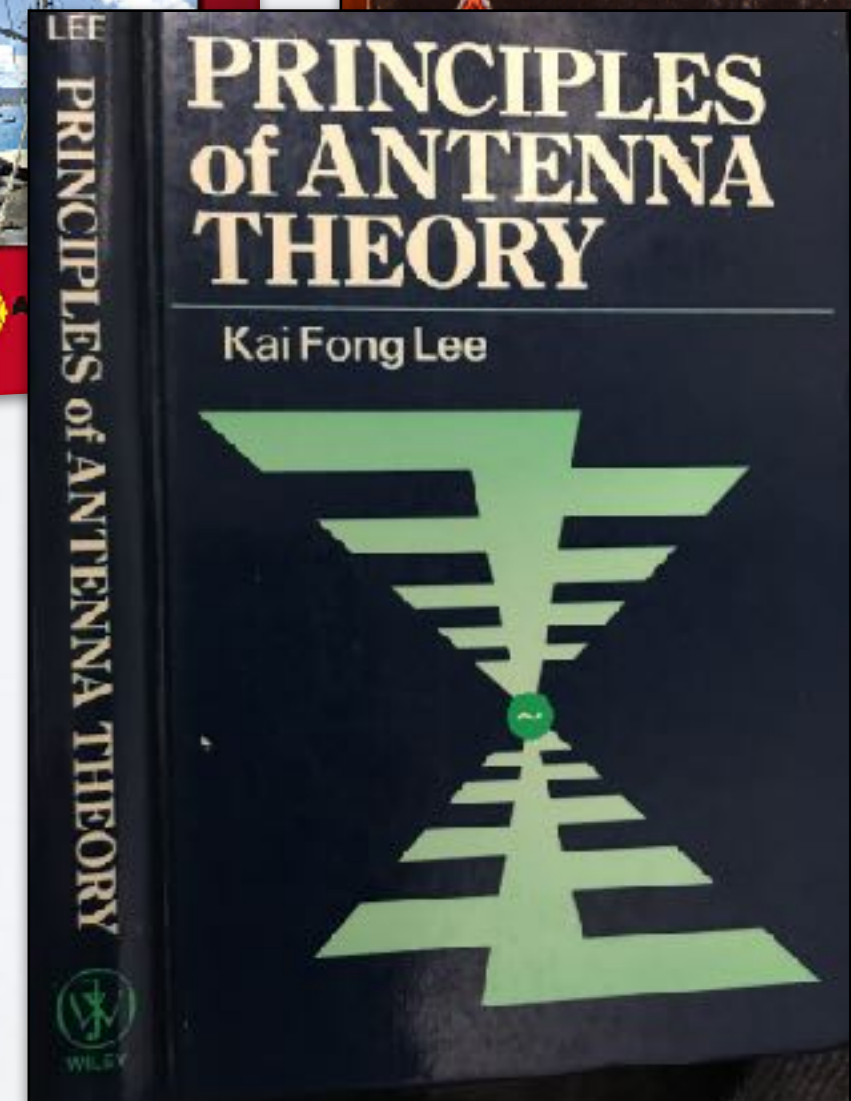
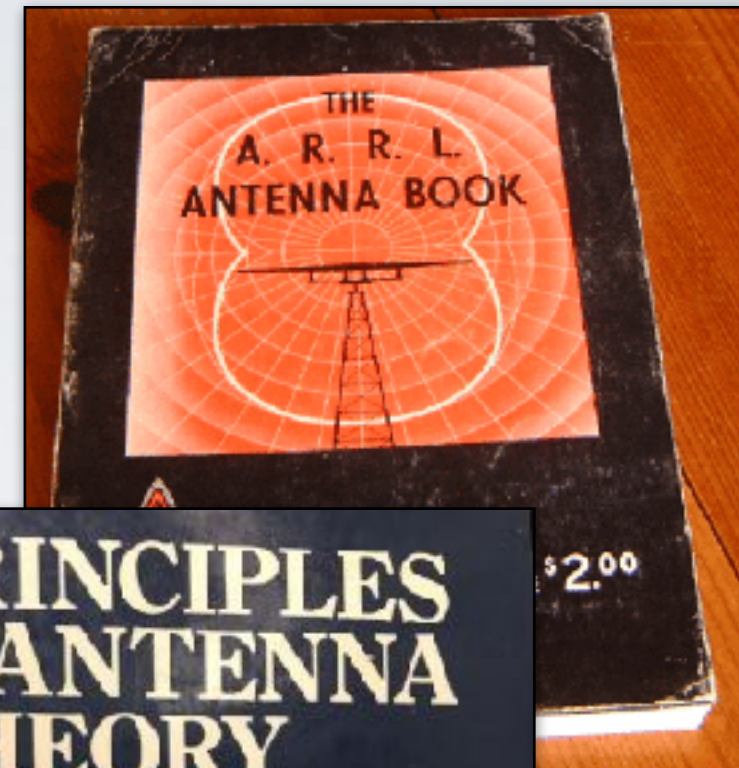
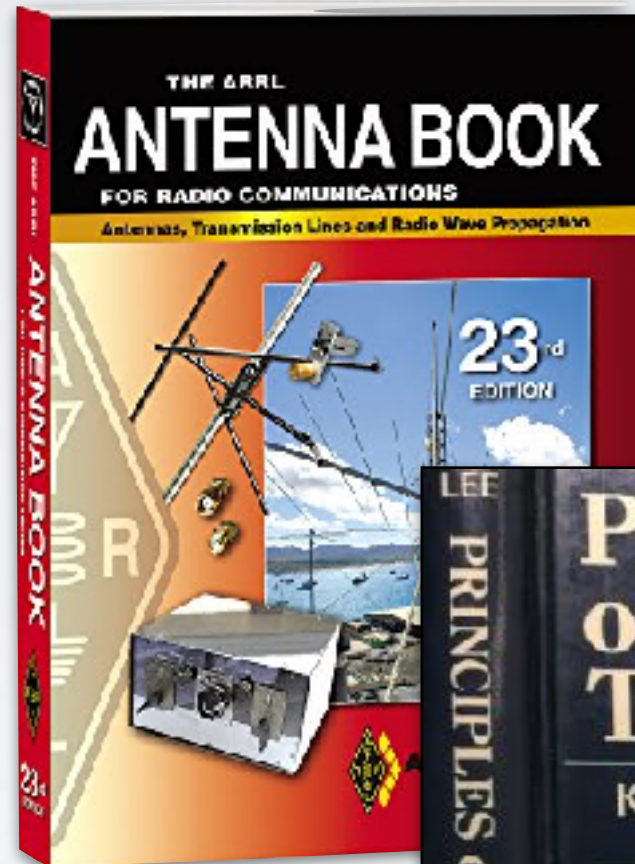


LEARNING MORE

- ARRL Antenna Book
- Wikipedia
 - aperture, gain, radiation resistance
- Antenna Theory books
- Common sense
 - what matters most

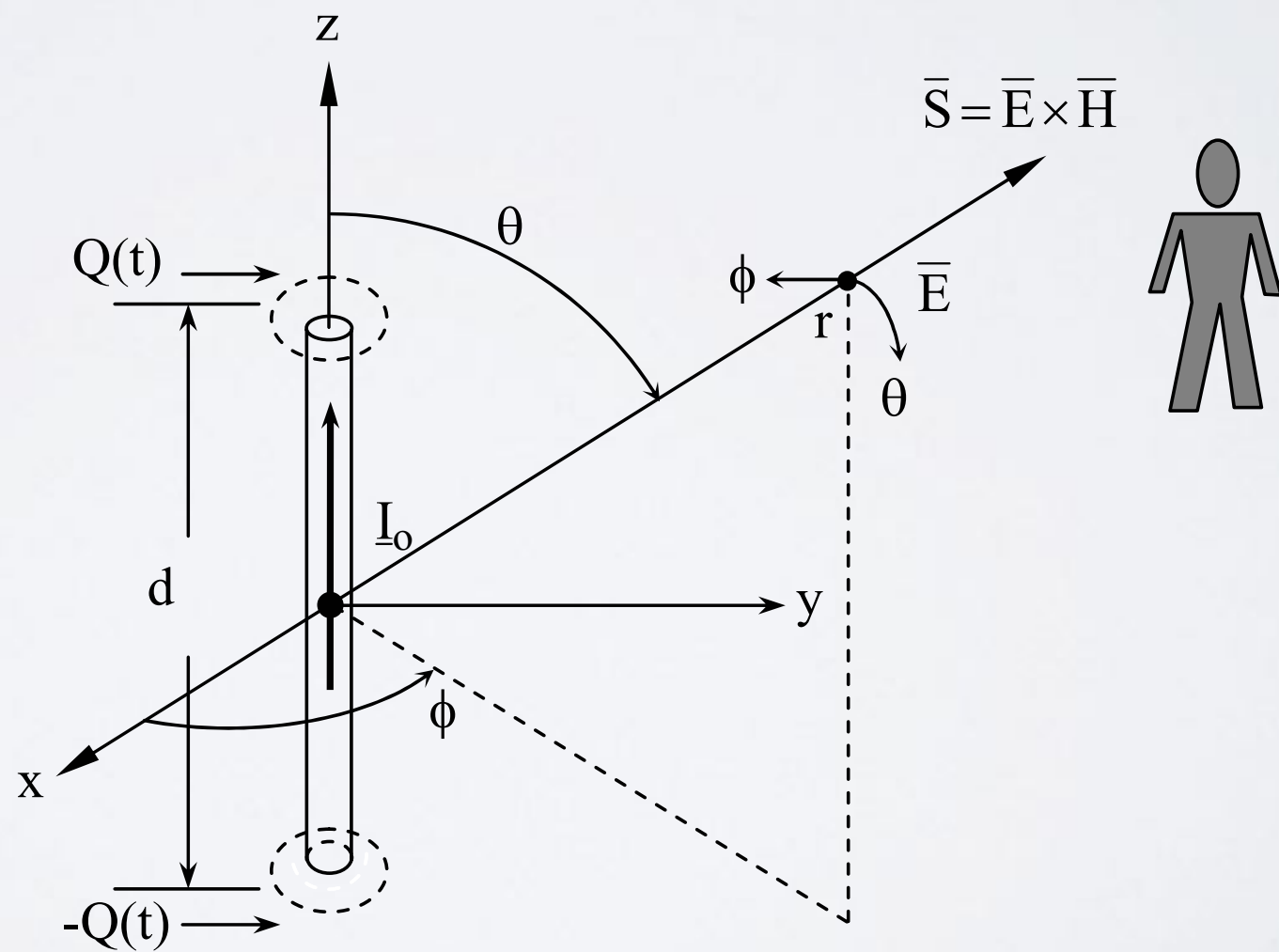
LEARNING MORE

- ARRL Antenna Book
- Wikipedia
 - aperture, gain, radiation resistance
- Antenna Theory books
- Common sense
 - what matters most



QUESTIONS?

QUESTIONS?



THANK YOU!